

Francesco Beretta
(CNRS UMR5190 LARHRA – Université de Lyon)

La conceptualisation de l'information factuelle

Université de Neuchâtel
Novembre 2021
(version 3.0)

« In 1592, he [Galileo Galilei] moved to the University of Padua where he taught geometry, mechanics, and astronomy until 1610 ».

[https://en.wikipedia.org/wiki/Galileo_Galilei#Reference-Sharratt-1994]

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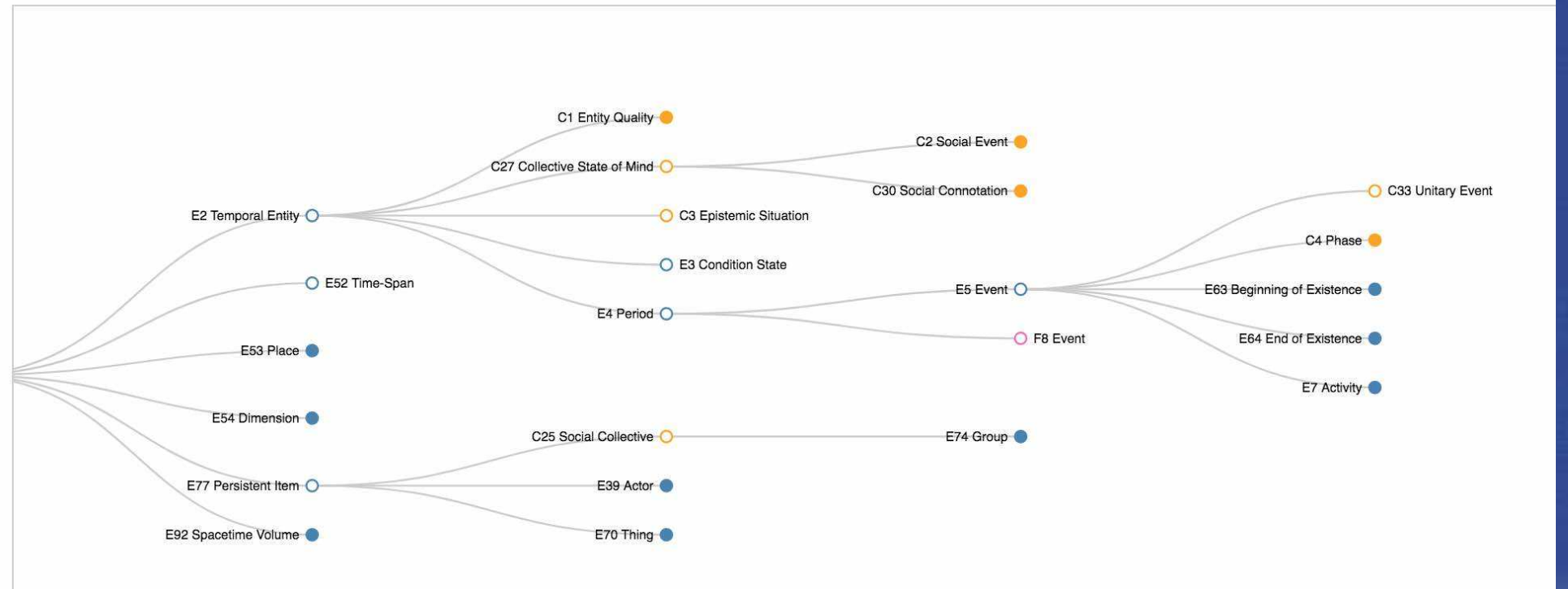
[The Galileo Affair. A Documentary History, ed. and translated by Maurice A. Finocchiaro, Berkeley e.a. University of California Press 1989, p. 67]

Classes tree

C2 Study (#424) ▾

Reset

 Use mouse wheel

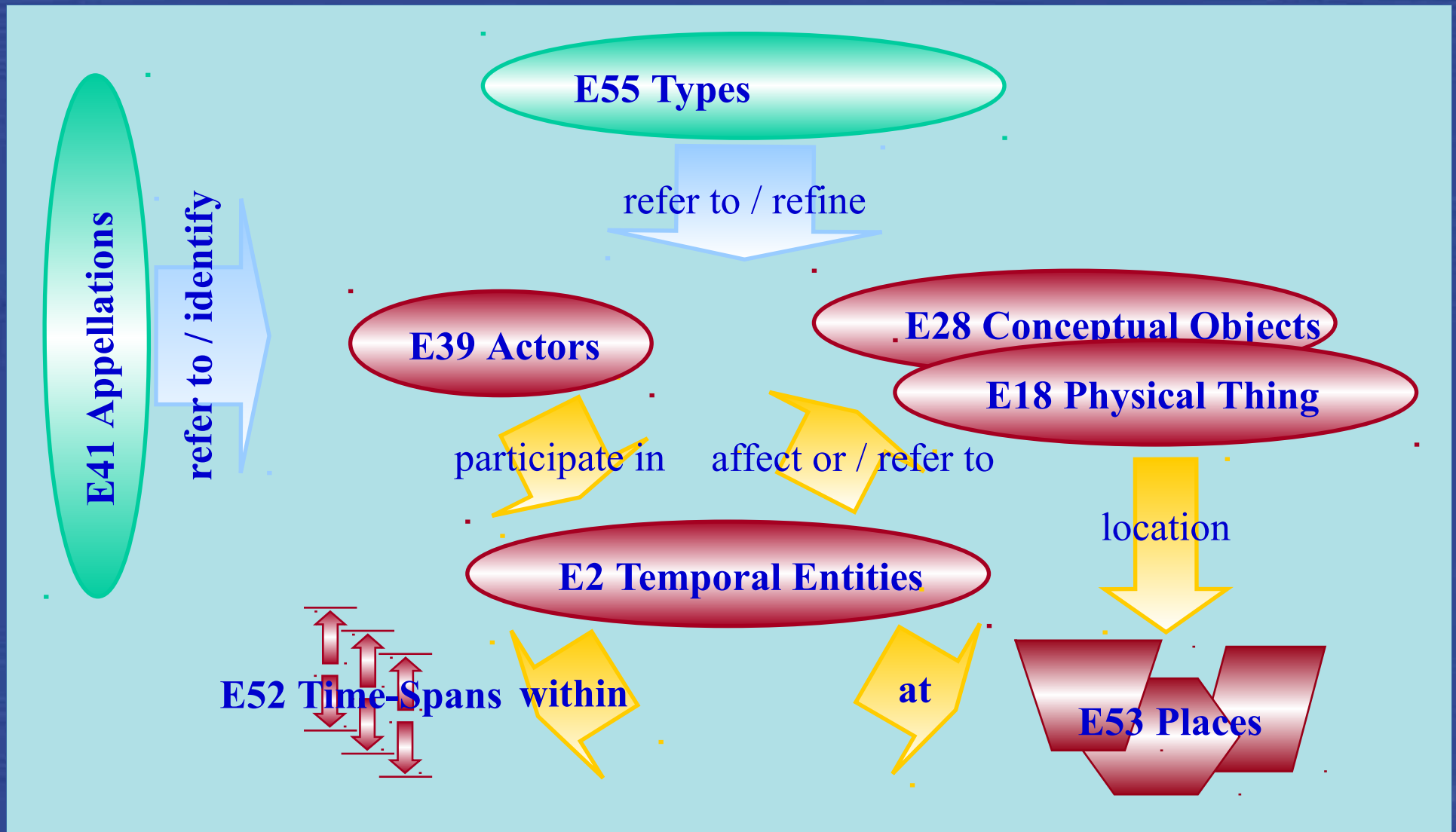


“An ontology is
a formal explicit specification
of a shared conceptualization
of a domain of interest”

- « Formality – ... a knowledge representation language that is based on the grounds of **formal semantics**. »
- « Consensus – ... an agreement on a domain conceptualization among people in a community. »
- « Conceptuality – ... in terms of conceptual symbols that can be intuitively grasped by humans, as they correspond to the elements in their **mental models**. »
- « Domain Specificity – ... limited to knowledge about a particular **domain of interest**. »

[Domingue et al. 2011, p. 510-511]

The CIDOC CRM (ISO21127:2006)
A semantic framework that provides interoperability
between different sources of cultural heritage information



Stephen Stead (2008)

Persistent items

« In 1592, he [Galileo Galilei] moved to the University of Padua where he taught geometry, mechanics, and astronomy until 1610»
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Person

Group

Conceptual object

Conceptual object

Geographical place

« Letter by cardinal Bellarmine to Paolo Antonio Foscarini, 12 April 1615:

Person

Person

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Person

Person

Conceptual object

Conceptual object

Person

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Temporal entities

« In 1592, he [Galileo Galilei] moved to the University of Padua where he taught geometry, mechanics, and astronomy until 1610»

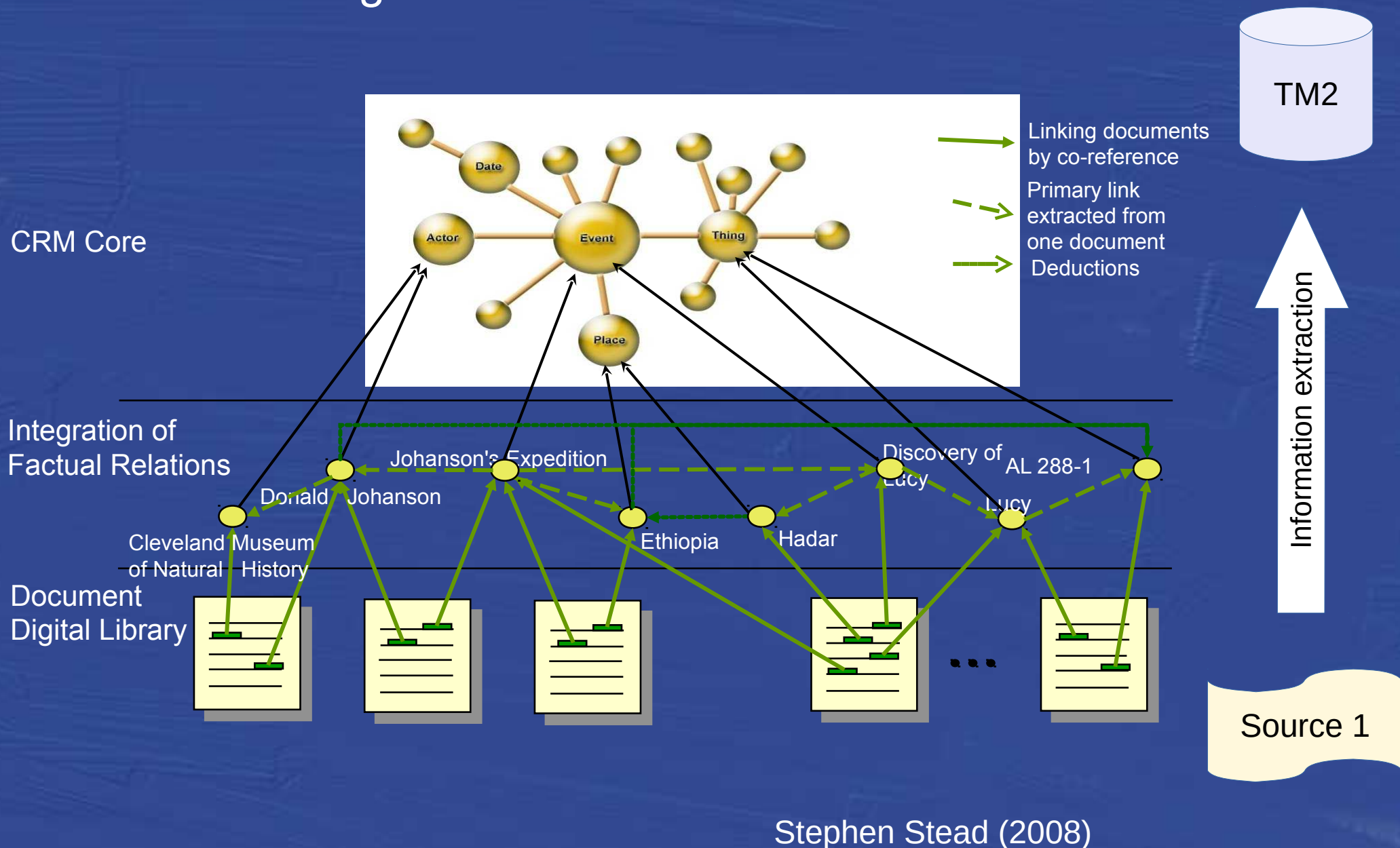
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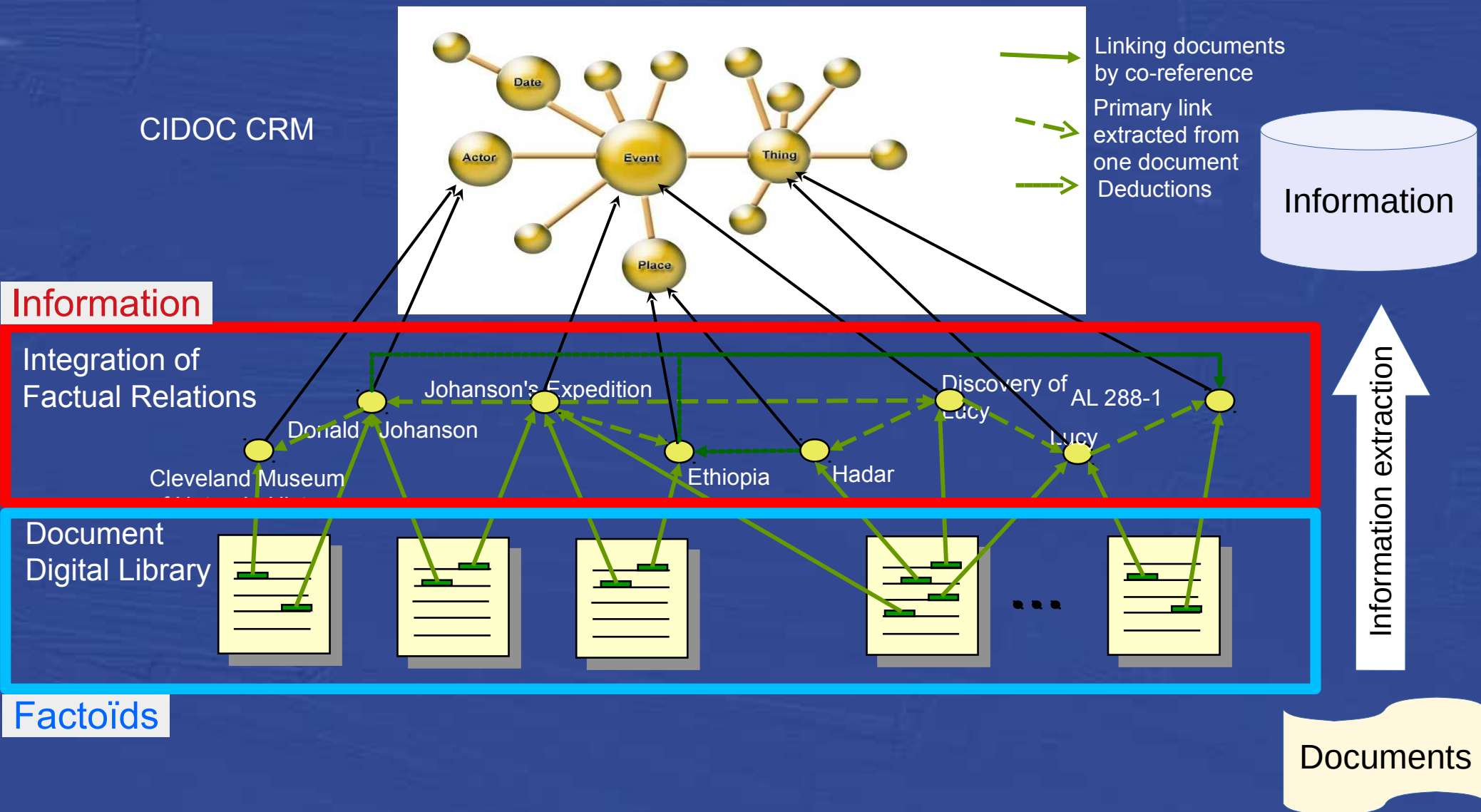
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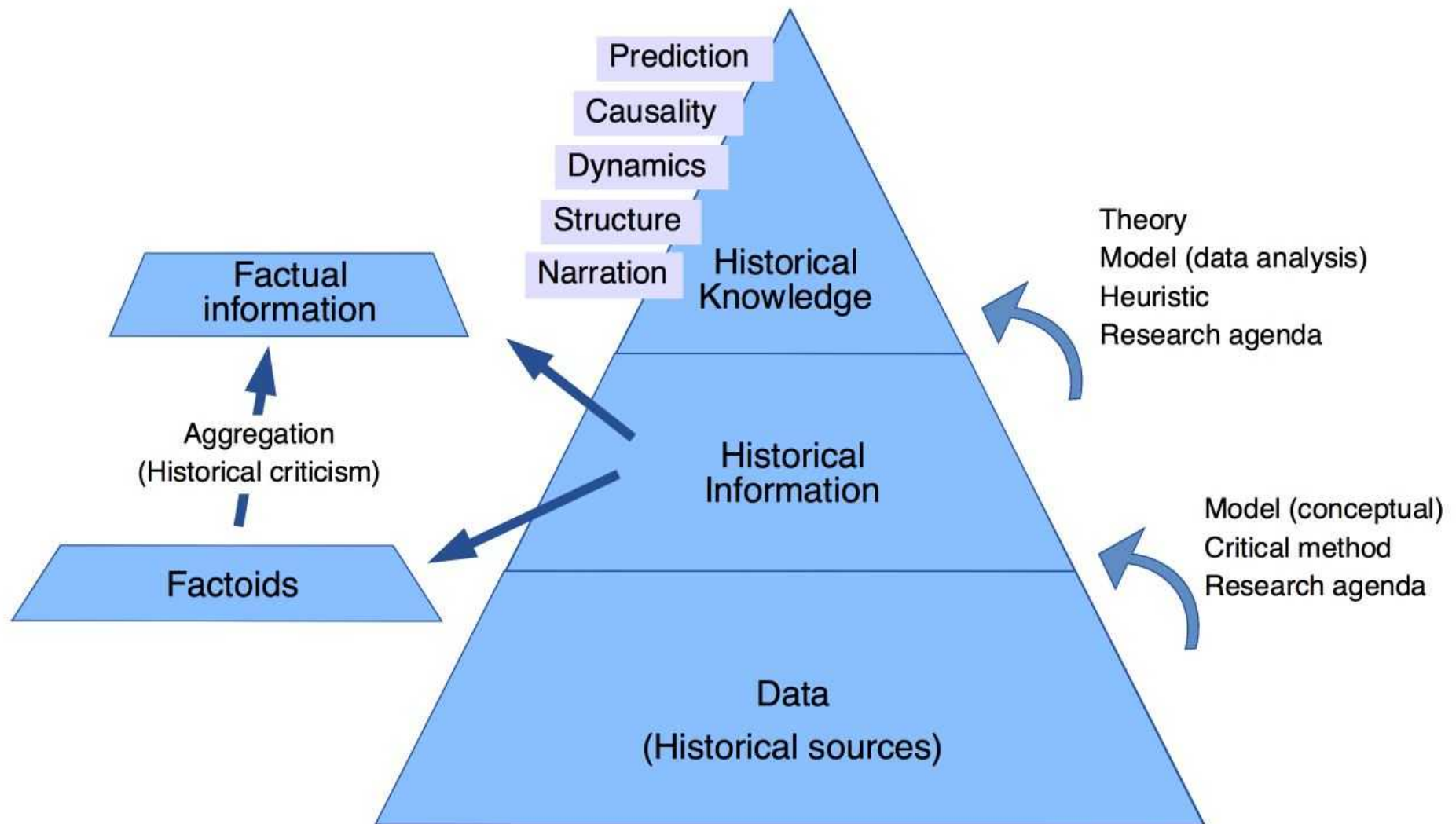
Integration of information extracted from documents using the CIDOC CRM and its extensions



Integration of information extracted from documents using the CIDOC CRM

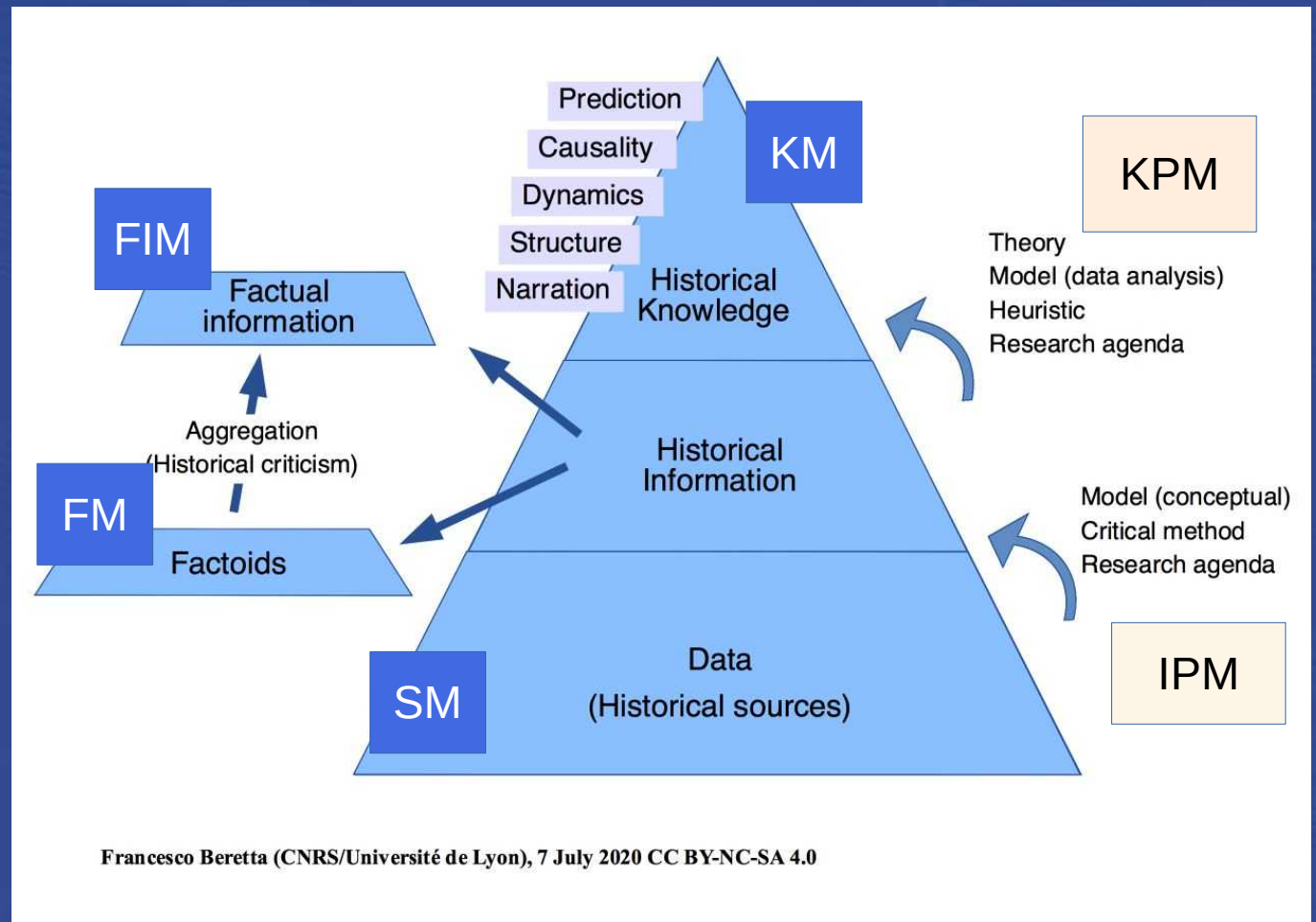
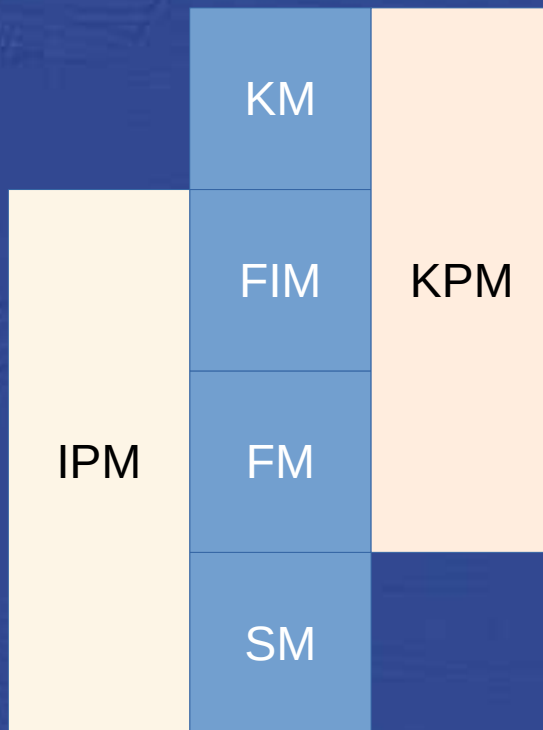


Information is not knowledge : DIK(W) pyramid

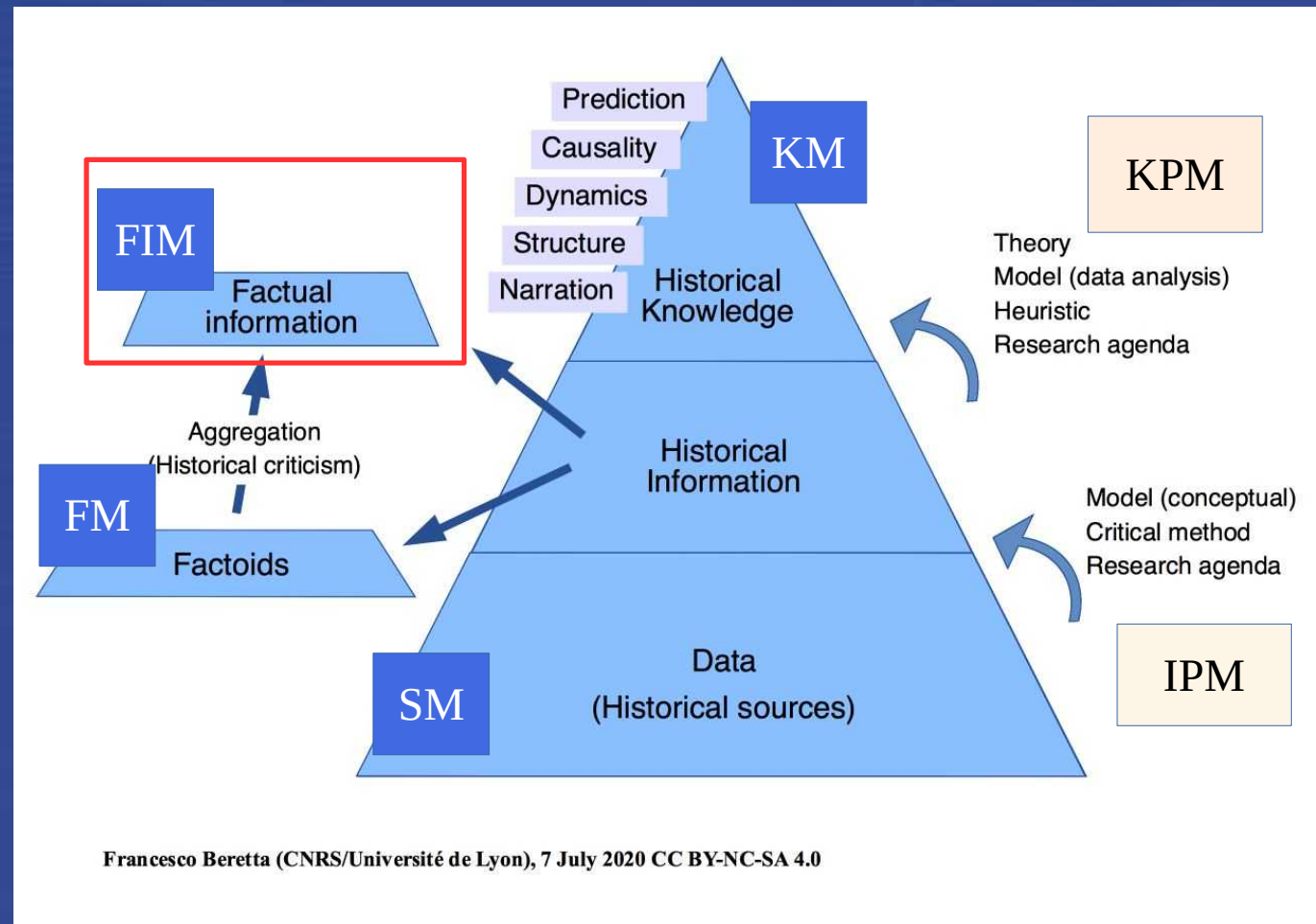
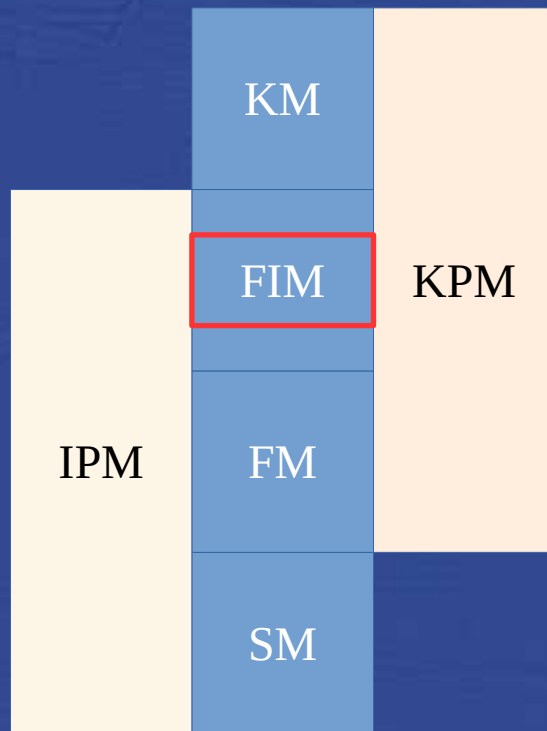


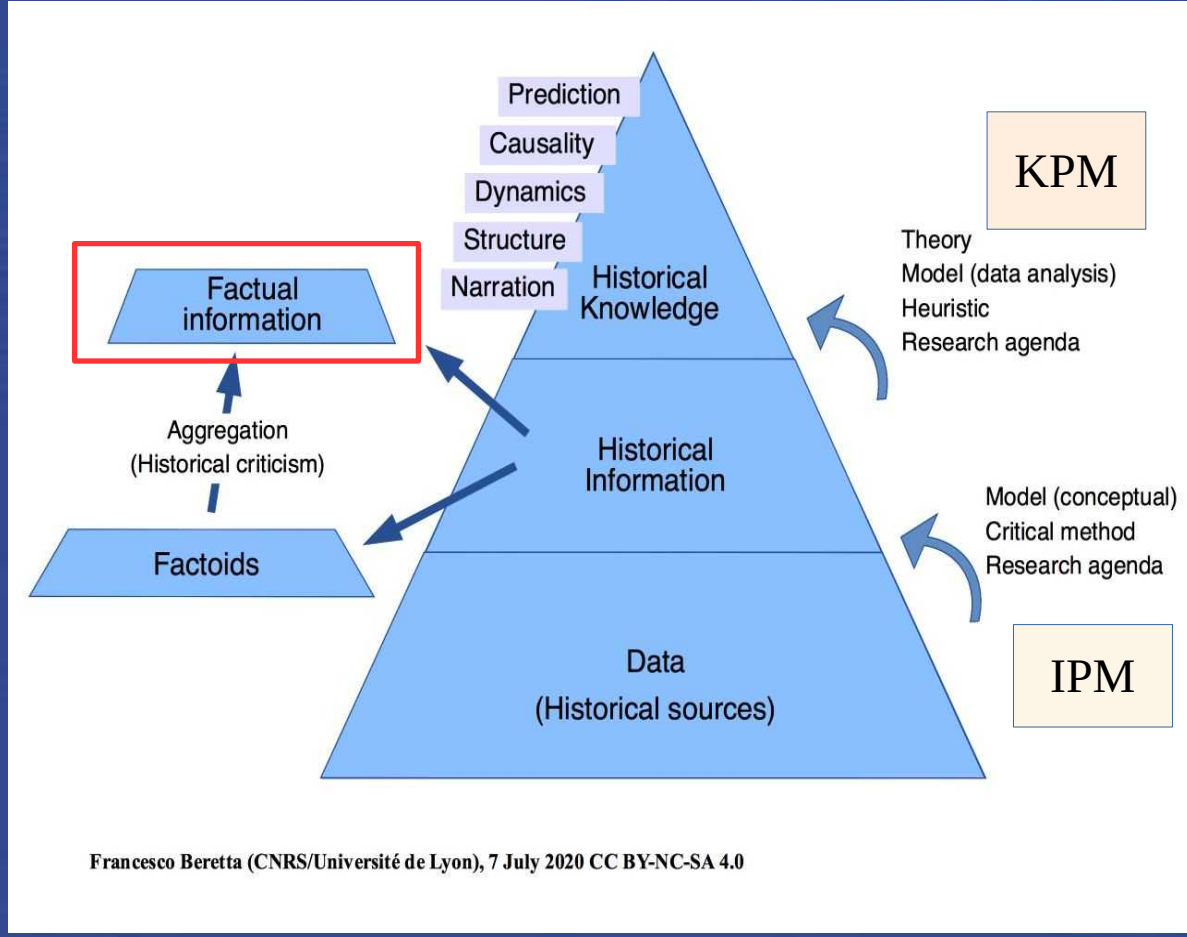
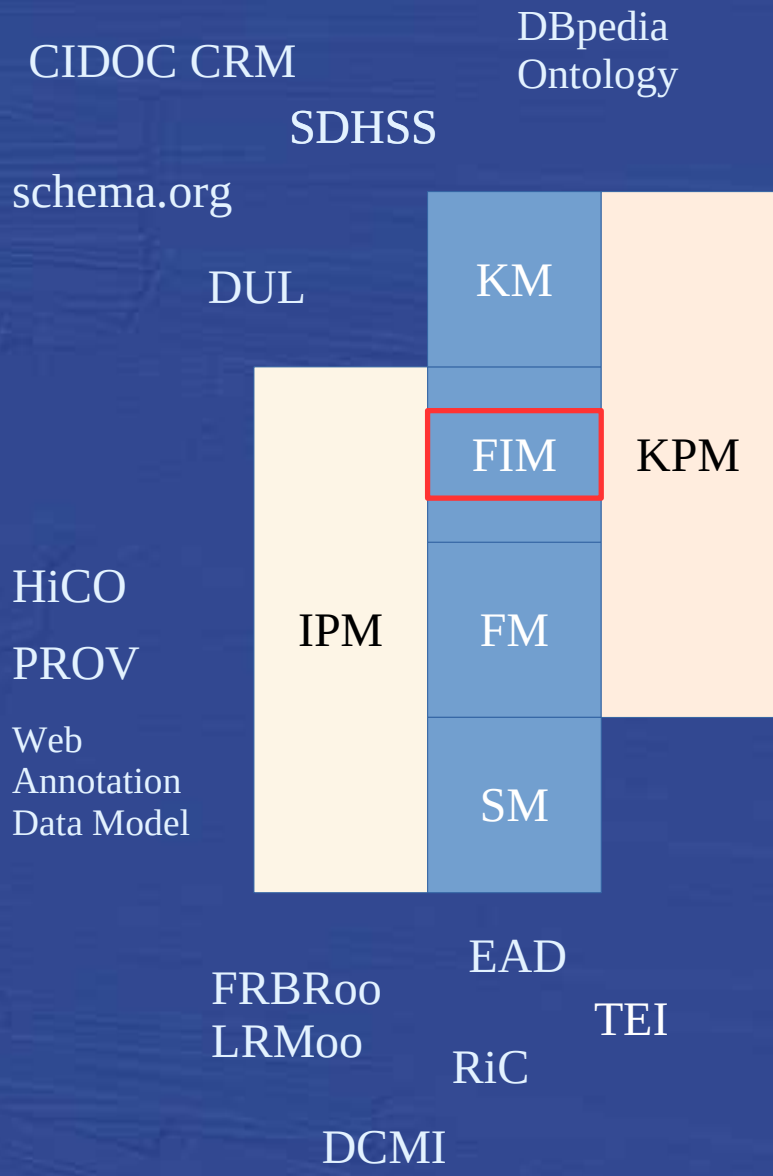
Francesco Beretta (CNRS/Université de Lyon), 7 July 2020 CC BY-NC-SA 4.0

Different models for different aspects of historical knowledge production



Different models for different aspects of historical knowledge production





The issue of a suitable conceptualization :

Foundational ontologies
were developed to support the
verification and improvement
of the **conceptualization** of a **domain of discourse**.

OntoClean

N. Guarino/C. A. Welty, « An Overview of OntoClean », in Steffen Staab, ed., Handbook on ontologies, 2nd ed. Berlin: Springer, 2009.

OntoClean (Wikipedia)

- Identity
- Unity (Parthood)
- Rigidity (Substance and accidents)

A ‘student’ : not a class but a time-indexed property of a person.

Modelling Best Practices

- Instances (research related, detailed) and Classes (few and cleanly defined)
- Controlled Vocabularies (researchers) and Ontologies (semantic engineers)
- Property Inheritance, quantifiers

Foundational ontologies
& modelling best practices

Research agenda

Research specific data model

Research data

Foundational ontologies
& modelling best practices



Generic, **domain related** core ontology

Research agenda

Research specific data model

Research data

Foundational ontologies
& modelling best practices



Generic, domain related core ontology



Domain related extensions



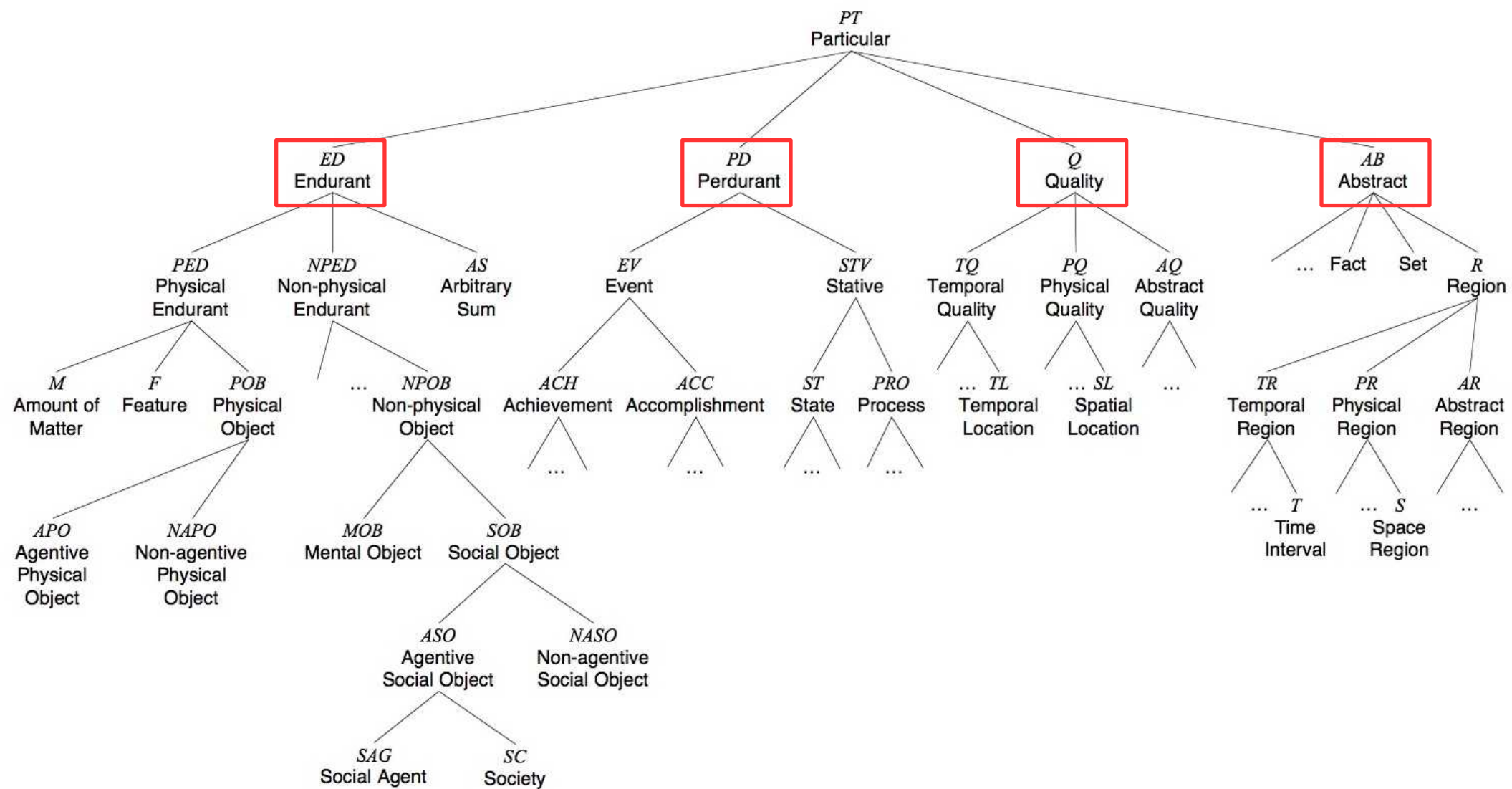
Research agenda

Research specific data model

Research data

DOLCE Lite Plus, CIDOC CRM, SDHSS

Foundation ontologies in support of data
interoperability
in the humanities and social sciences



Descriptive Ontology for Linguistic and Cognitive Engineering (DOLCE) – a foundational ontology designed in 2002 in the context of the WonderWeb EU project, developed by Nicola Guarino and his associates at the Laboratory for Applied Ontology (LOA) – WonderWeb Deliverable D18, p.14

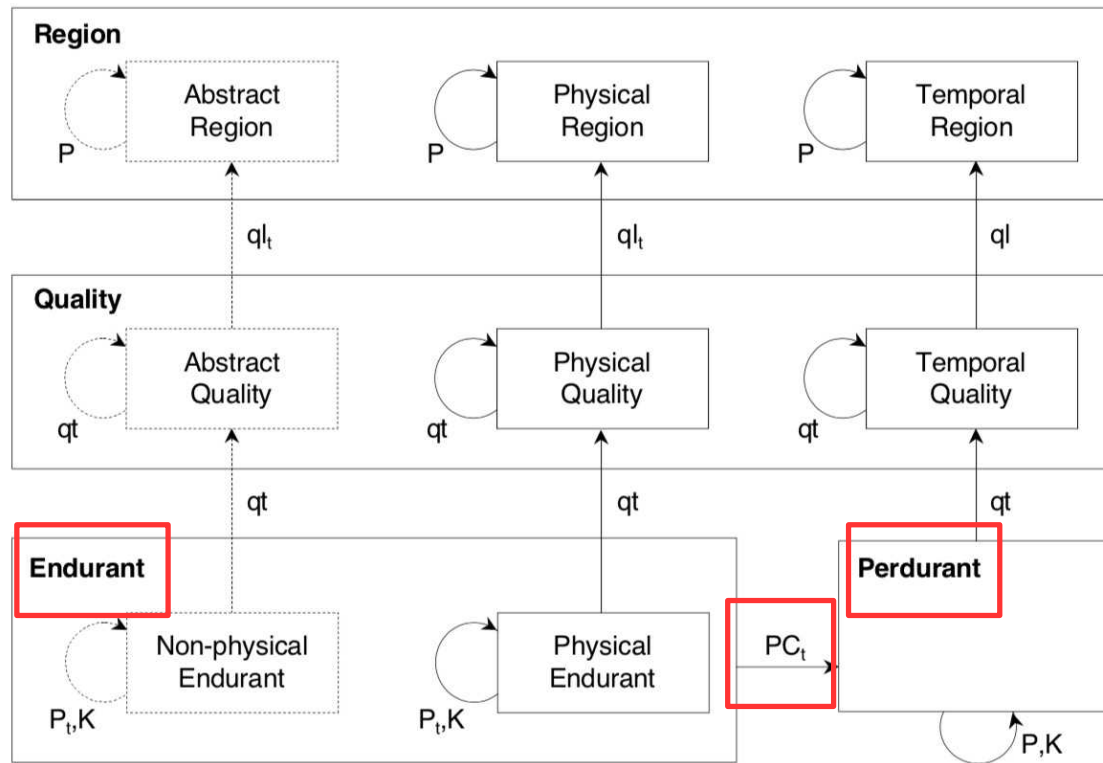


Figure 4: Primitive relations between basic categories (the dotted lines to the left indicate that we are less confident with what concerns non-physical endurants).

4.2.7 Participation

(Dd63) $PC_C(x, y) \triangleq \exists t(PRE(y, t)) \wedge \forall t(PRE(y, t) \rightarrow PC(x, y, t))$ (Const. Participation)

(Dd64) $PC_T(x, y, t) \triangleq PD(y) \wedge \forall z((P(z, y) \wedge PRE(z, t)) \rightarrow PC(x, z, t))$
(Temporary Total Participation)

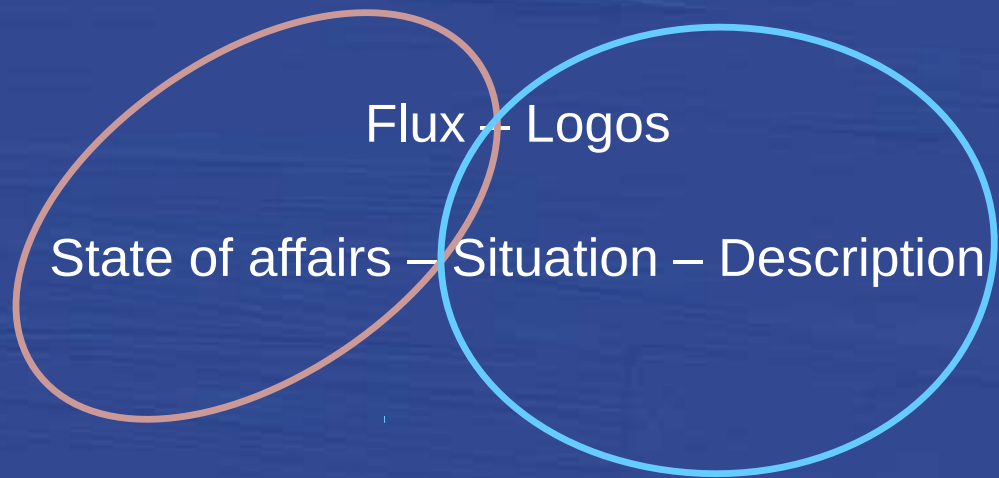
(Dd65) $PC_T(x, y) \triangleq \exists t(ql_T(t, y) \wedge PC_T(x, y, t))$ (Total Participation)

(Dd66) $mpc(x, y) \triangleq x = \sigma_z(PC_T(z, y))$ (Maximal Participant)

(Dd67) $mppc(x, y) \triangleq x = \sigma_z(PC_T(z, y) \wedge PED(z))$ (Maximal Physical Participant)

(Dd68) $lf(x, y) \triangleq x = \sigma_z(PC_T(y, z))$ (Life)

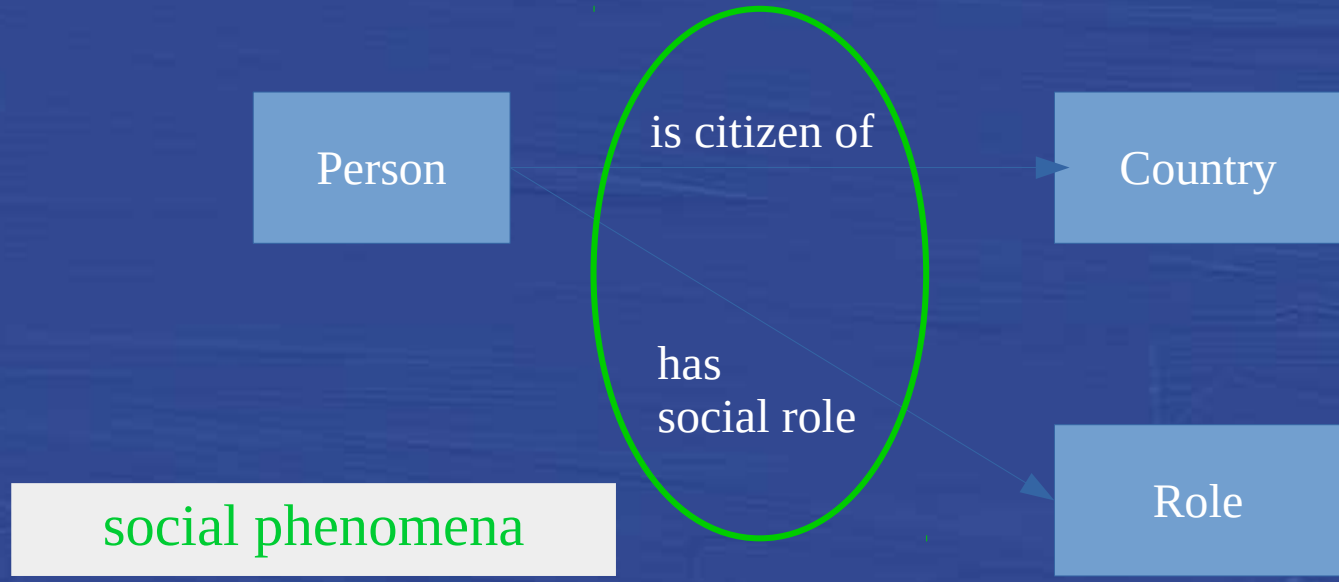
Descriptions and Situations (DnS)



Descriptions and Situations (DnS)

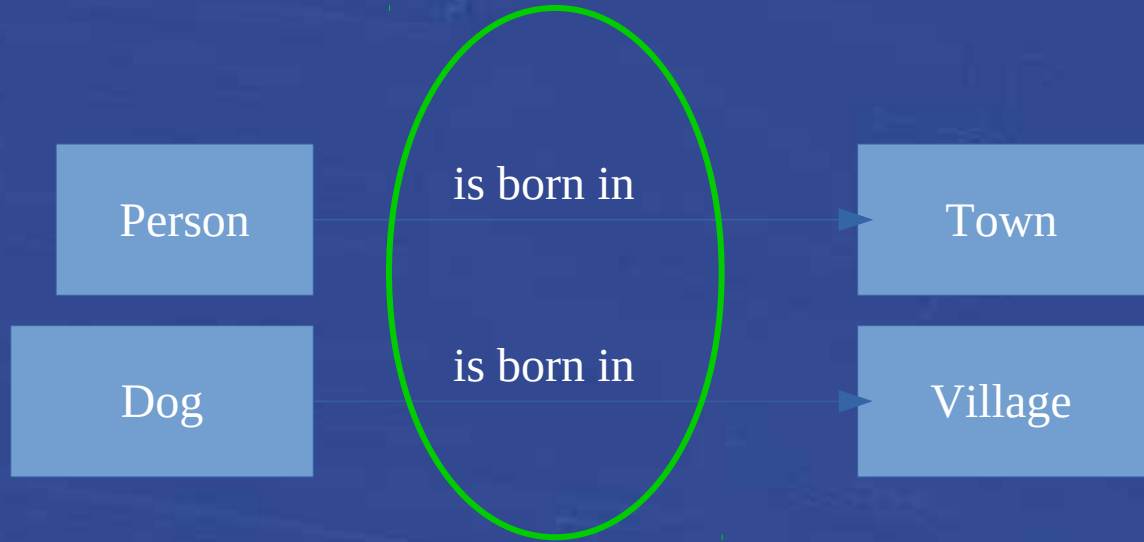


Descriptions
and Situations
– DnS



physical or biological phenomena

DOLCE



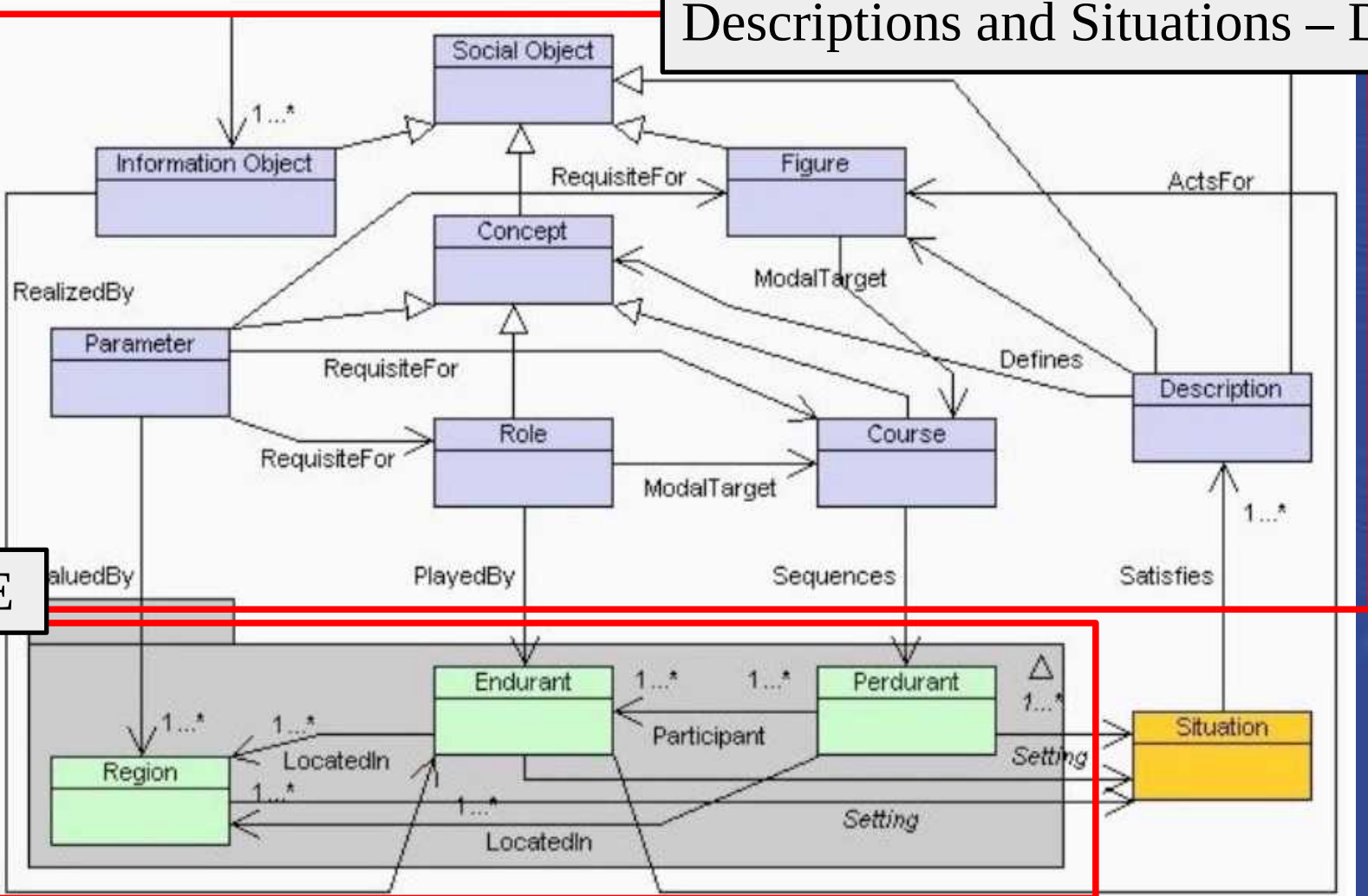
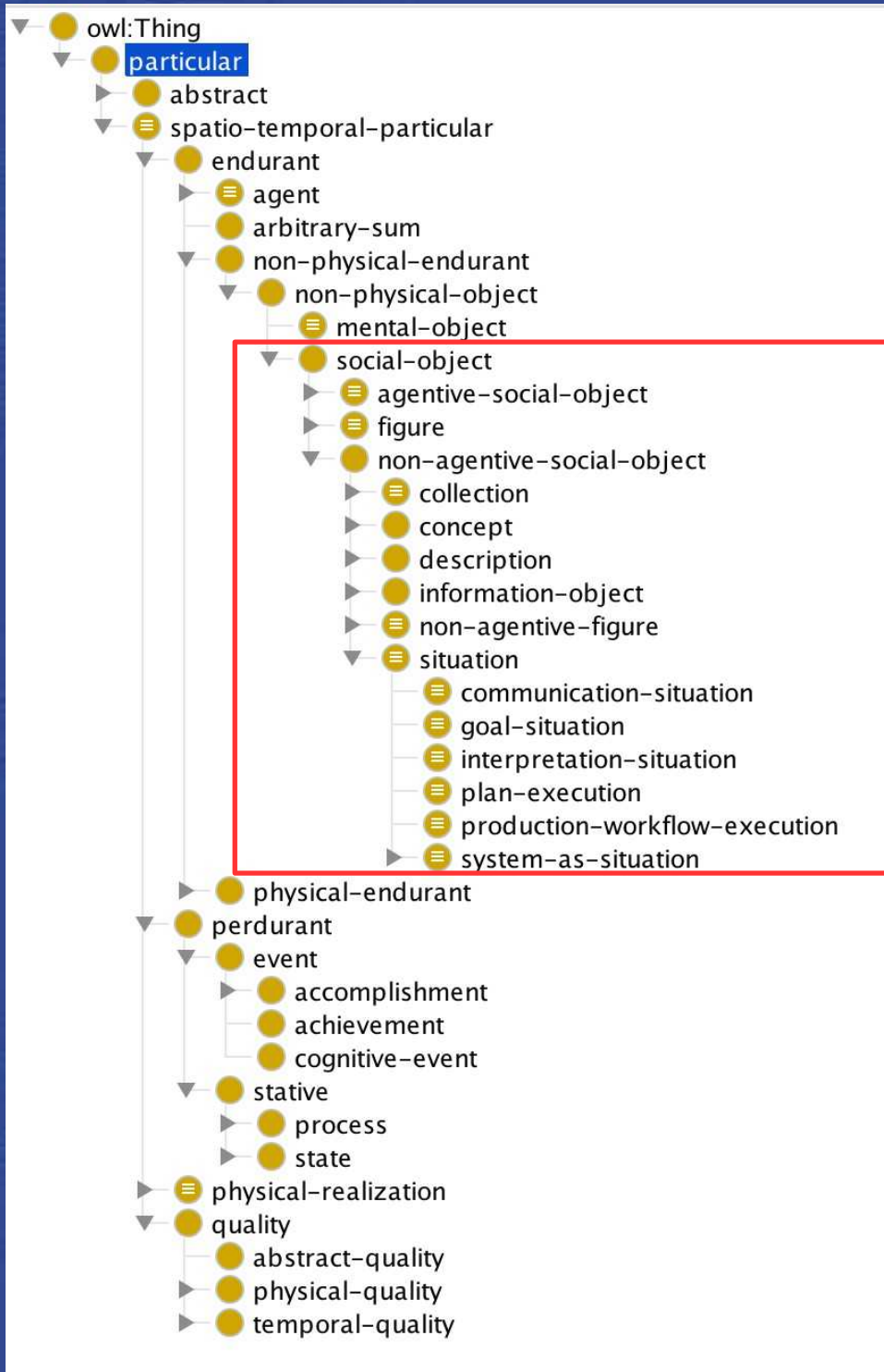


Fig. 2. A UML class diagram for D&S. The lower part of the pattern (within the grey package) is called the *ground ontology*, the higher is called the *descriptive ontology*; a situation satisfies a description if the two parts match according to the axioms specified for the concepts defined by the description.

Bottazzi E., Catenacci C., Gangemi A., Lehmann J.(2006) (from pre-print, not in published version)



DOLCE + DnS

=

DOLCE Lite PLUS

Descriptions and Situations (DnS)

Flux – Logos
State of affairs – Situation – Description

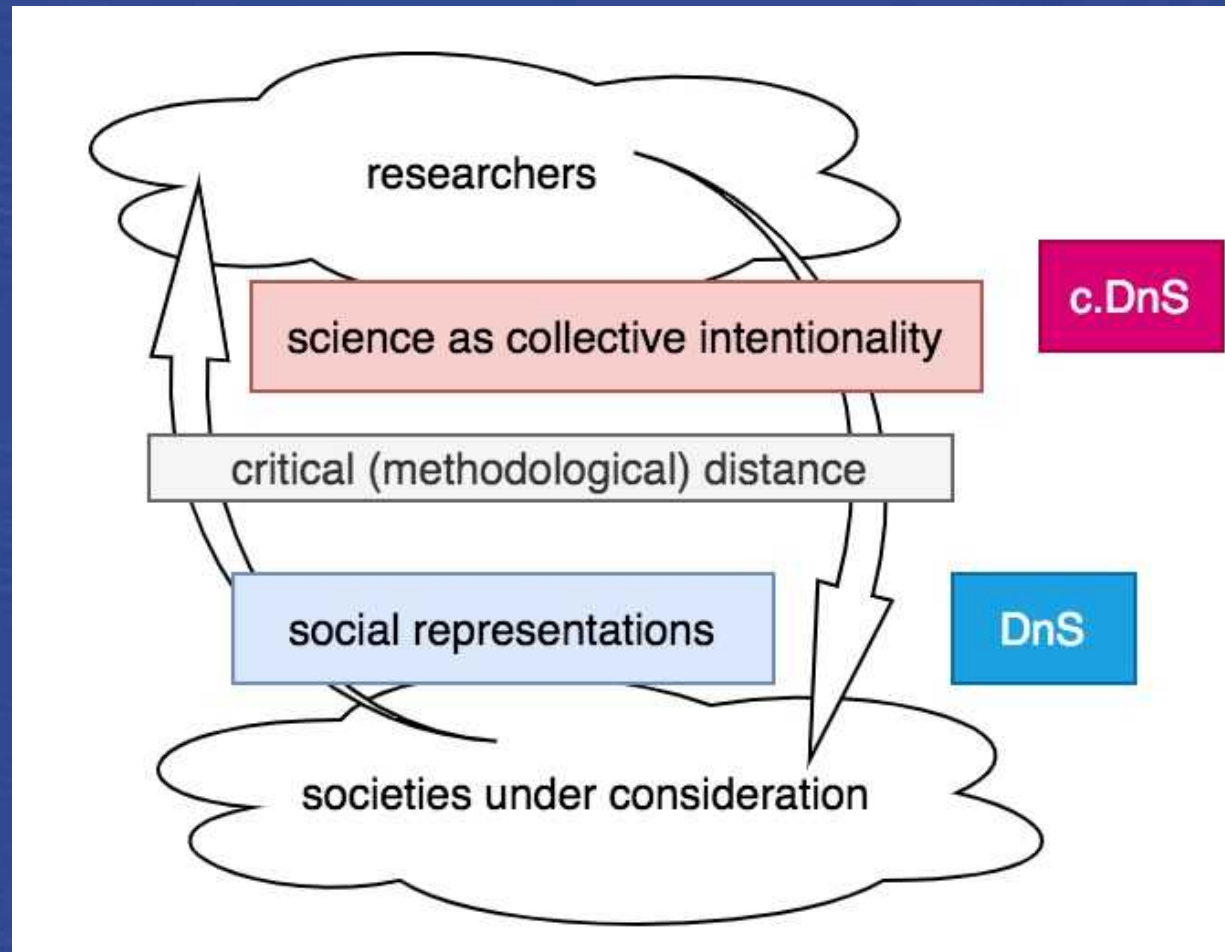


Social ontology

Social representations



Whose collective intentionality is to be modelled? Scientific knowledge and social representations



Foundational ontologies
& modelling best practices



Generic, domain related core ontology



Domain related extensions



Research specific data model

Research data

DOLCE + Descriptions and Situations
& object-oriented modelling principles

Foundational ontologies
& modelling best practices

DOLCE + Descriptions and Situations
& object-oriented modelling principles

Generic, **domain related** core ontology

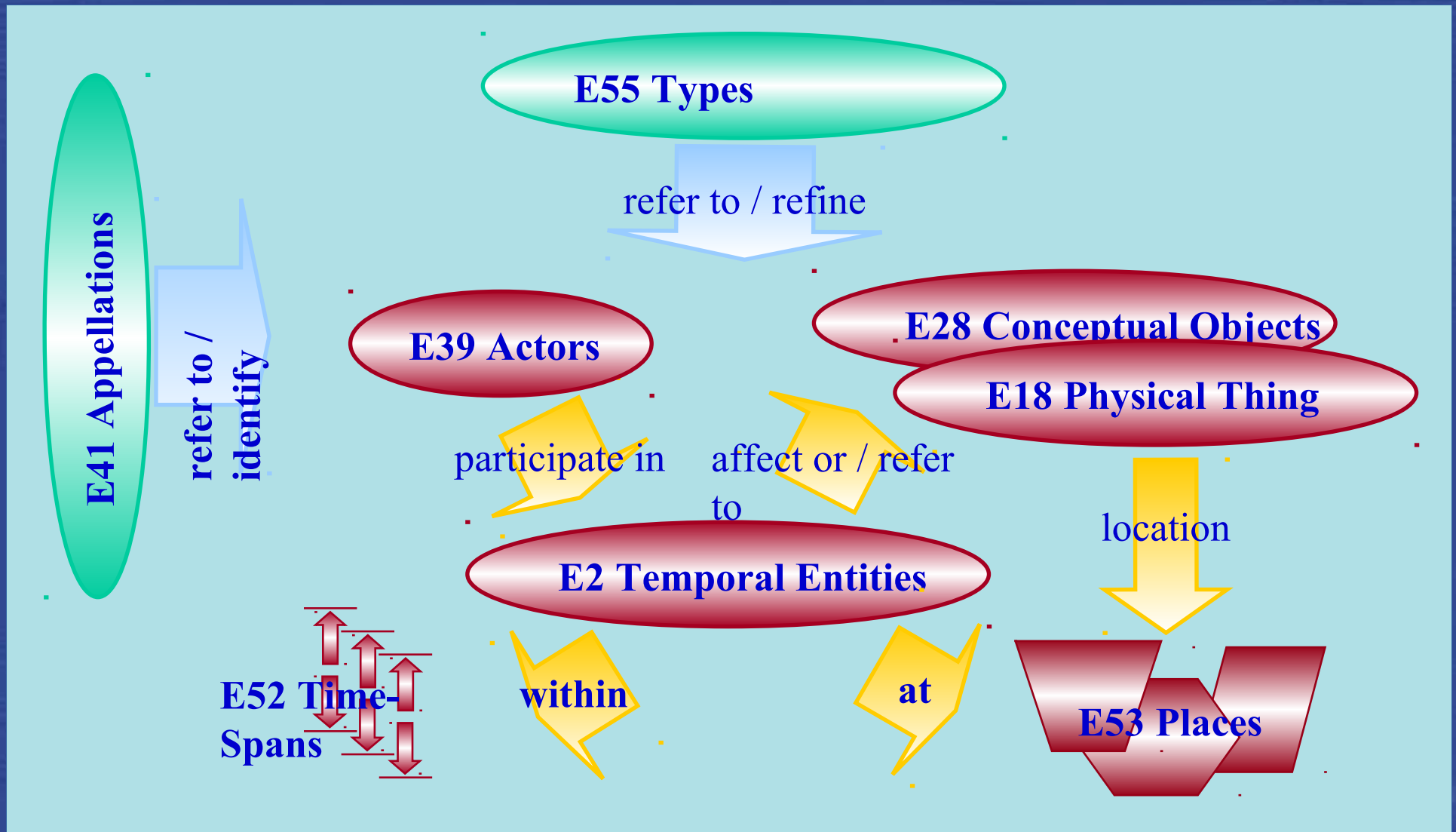
Domain related extensions

Research specific data model

Research data



The CIDOC CRM (ISO21127:2006)
A semantic framework that provides *interoperability*
between different sources of **cultural heritage information**



Stephen Stead (2008)

Foundational ontologies
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CIDOC CRM

?

DOLCE → CIDOC CRM

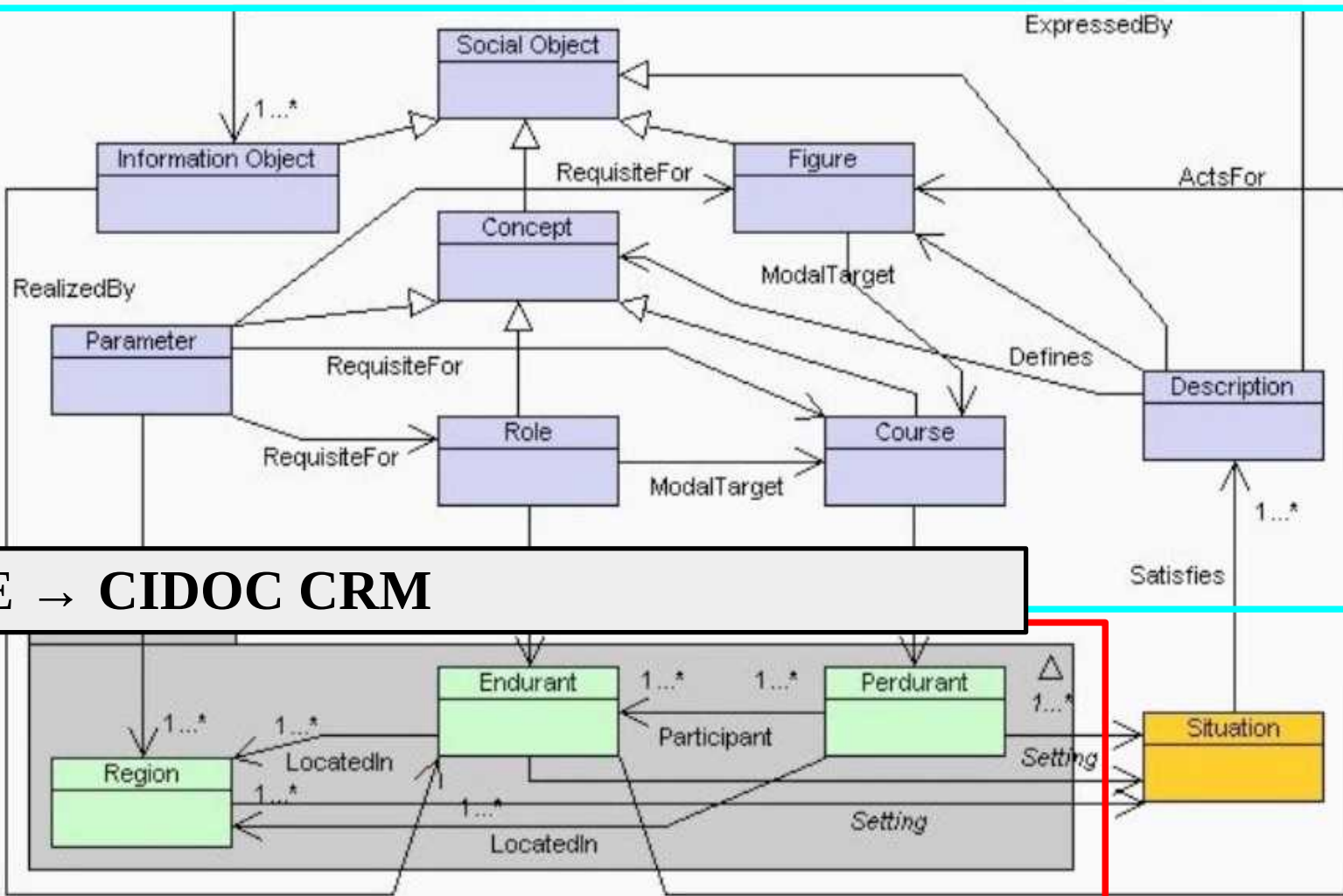
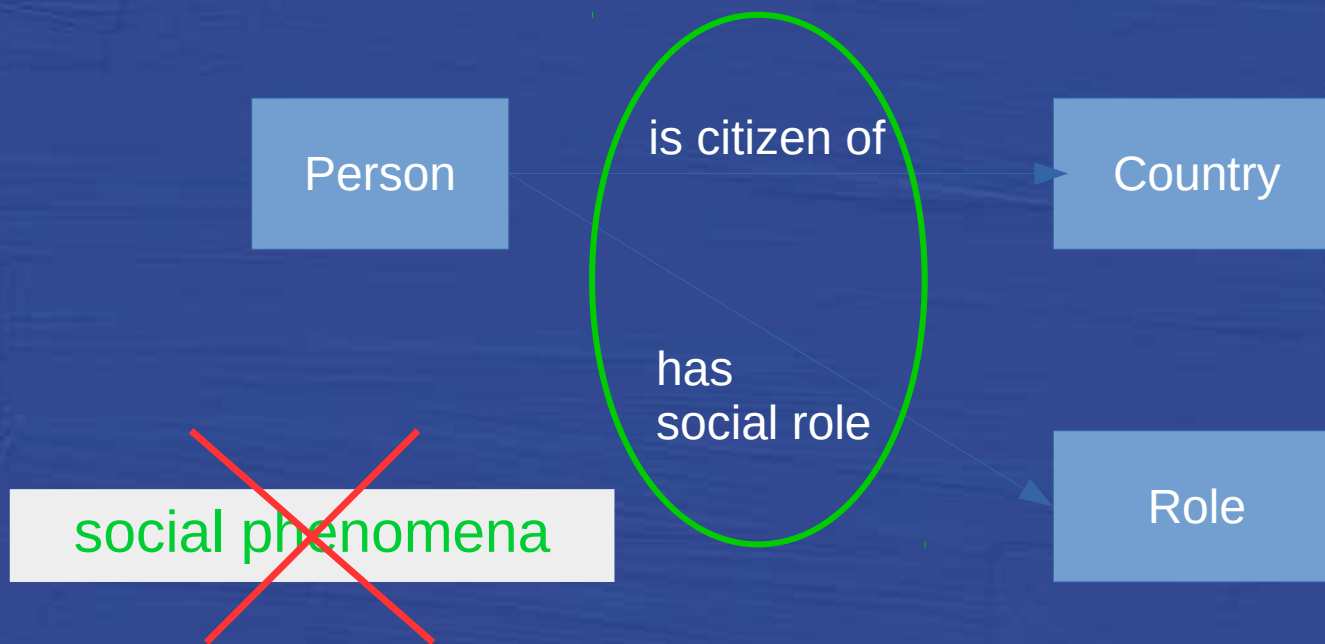


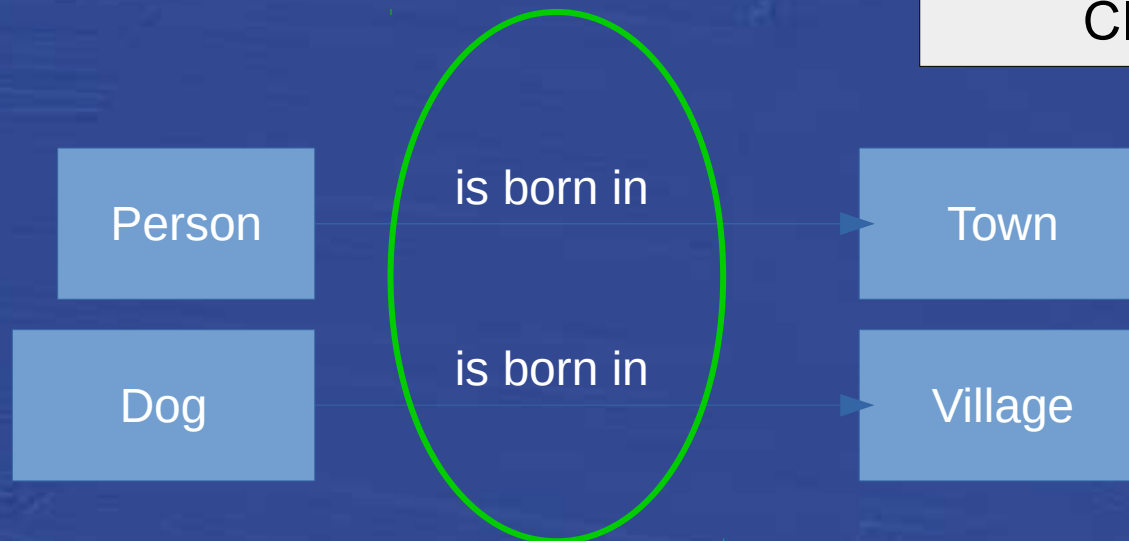
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physical or biological phenomena

CIDOC CRM



Semantic Data for Humanities and Social Sciences (SDHSS) CIDOC CRM Top-Level Extension

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Description:

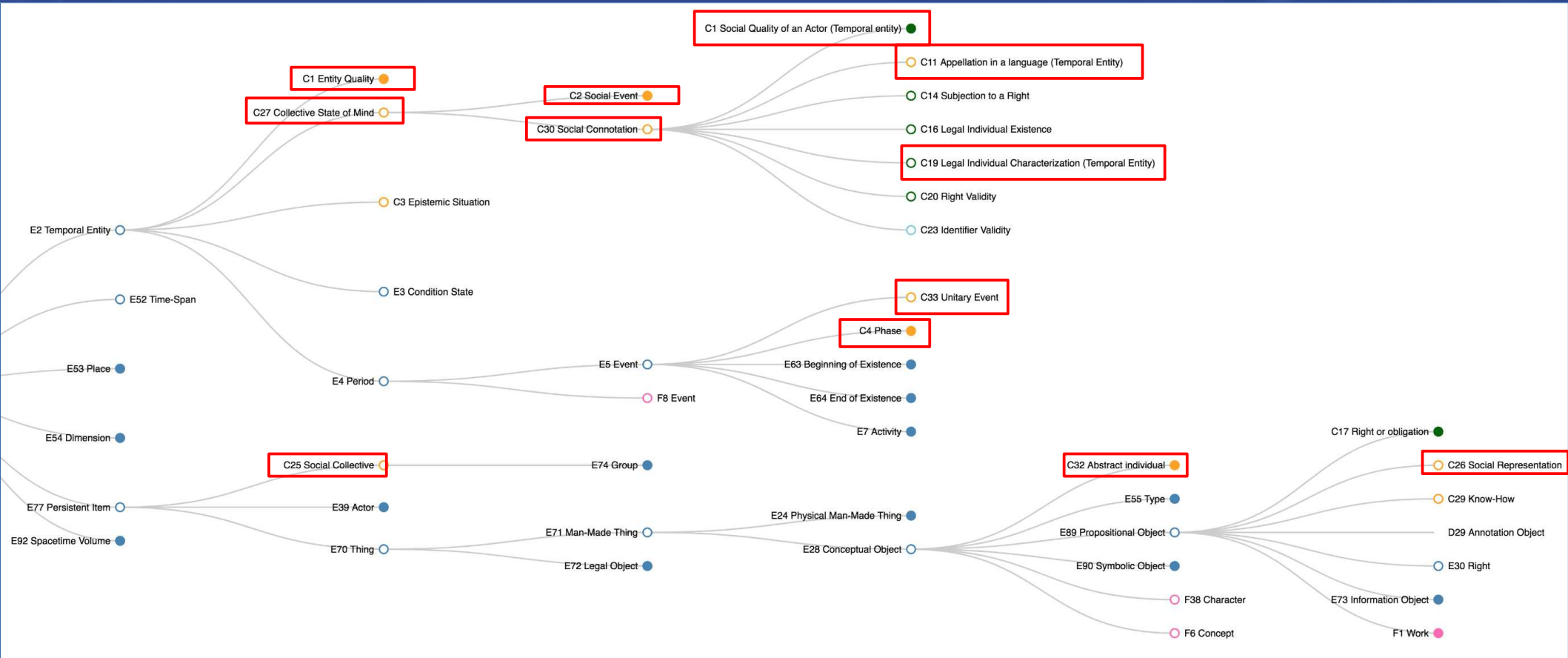
Published by Francesco Beretta (CNRS/Université de Lyon), 7 December 2020. Last revised on March 30 2021. ([CC BY-SA 4.0](#))

The extension of CIDOC CRM for semantic data for humanities and social sciences (SDHSS) stems from the need to conceptualise the reality in the world, and more specifically factual information, from the point of view of historical research. The [ontological commitment](#) is therefore related to the domain of discourse of history but insofar as history, as a discipline that studies the life of humans and societies in the past, is interested in all the different aspects of social, economic, political, religious, literary and cultural life, the scope of this extension could be defined as the whole of social and human life, apprehended from the descriptive point of view, and global approach to reality, that characterises historical research.

This definition of the scope or domain modelled is based on the conviction that in a [constructivist approach of scientific knowledge](#), a conceptualisation and data model can only be developed from the point of view of a specific discipline because *scientific objects* do not exist in the absolute but depend on the method and research agenda. They depend on the perspective or epistemic context researchers adopt in considering states of affairs: *scientific objects*, and [semantic models modelling them](#), are not declared to be the only appropriate and exclusive representation of *things* in the pre-Kantian sense but defined as *intentional objects* constructed from the point of view of a discipline and methodological approach in relation to things in the world. Scientific objects are not the things in the world themselves, even if they must necessarily refer to them by way of observation or experimentation, if a scientific and therefore realistic approach is to be maintained. This corresponds to the notion of inter-objectivity in social sciences relying on the distinction between things in themselves and things as perceived, experienced and discussed by human subjects, in their [shared intentionality](#) and in relation to their social practices and context.

ontome.net/namespace/11

SDHSS and extension for social life



ontome.net/namespace/11

Foundational ontologies
& modelling best practices



Generic, domain related core ontology



Domain related extensions



Research specific data model

Research data

DOLCE + Descriptions and Situations
& object-oriented modelling principles



CIDOC CRM

SDHSS

Foundational ontologies
& modelling best practices

DOLCE + Descriptions and Situations
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Generic, domain related core ontology

CIDOC CRM

SDHSS



Domain related extensions

CRM
Archaeo

FRBRoo

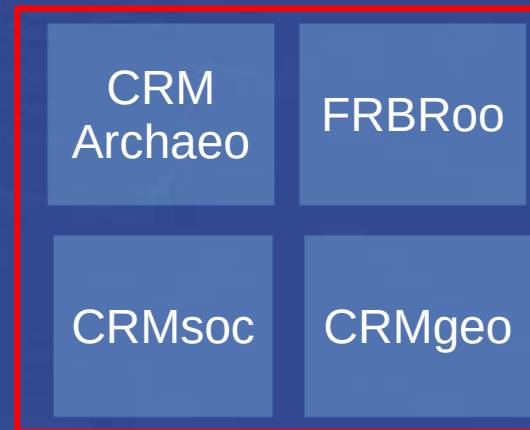


CRMsoc

CRMgeo

Research specific data model

Research data



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Generic, domain related core ontology

CIDOC CRM

SDHSS

Domain related extensions

CRM
Archaeo

FRBRoo

Society
& Law
(SDHSS)

Literary life
(SDHSS)

CRMsoc

CRMgeo

Education &
Universities
(SDHSS)

Ships &
navigation
(SDHSS)

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Generic, domain related core ontology

CIDOC CRM

SDHSS



Domain related extensions

CRM
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CRMsoc

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Education &
Universities
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Ships &
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(SDHSS)

Research specific data model

Projects' research specific extensions

Research data

Foundational ontologies
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Generic, domain related core ontology

CIDOC CRM

SDHSS



Research agenda



Domain related extensions

CRM
Archaeo

FRBRoo

Society
& Law
(SDHSS)

Literary life
(SDHSS)



Research agenda

CRMsoc

CRMgeo

Education &
Universities
(SDHSS)

Ships &
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(SDHSS)

Research specific data model

Projects' research specific extensions

Application profiles



Research data

Foundational ontologies
& modelling best practices

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Generic, domain related core ontology

CIDOC CRM

SDHSS



Research agenda



Domain related extensions

CRM
Archaeo

FRBRoo

Society
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(SDHSS)

Literary life
(SDHSS)



Research agenda

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(SDHSS)

Research specific data model

Projects' research specific extensions

Application profiles



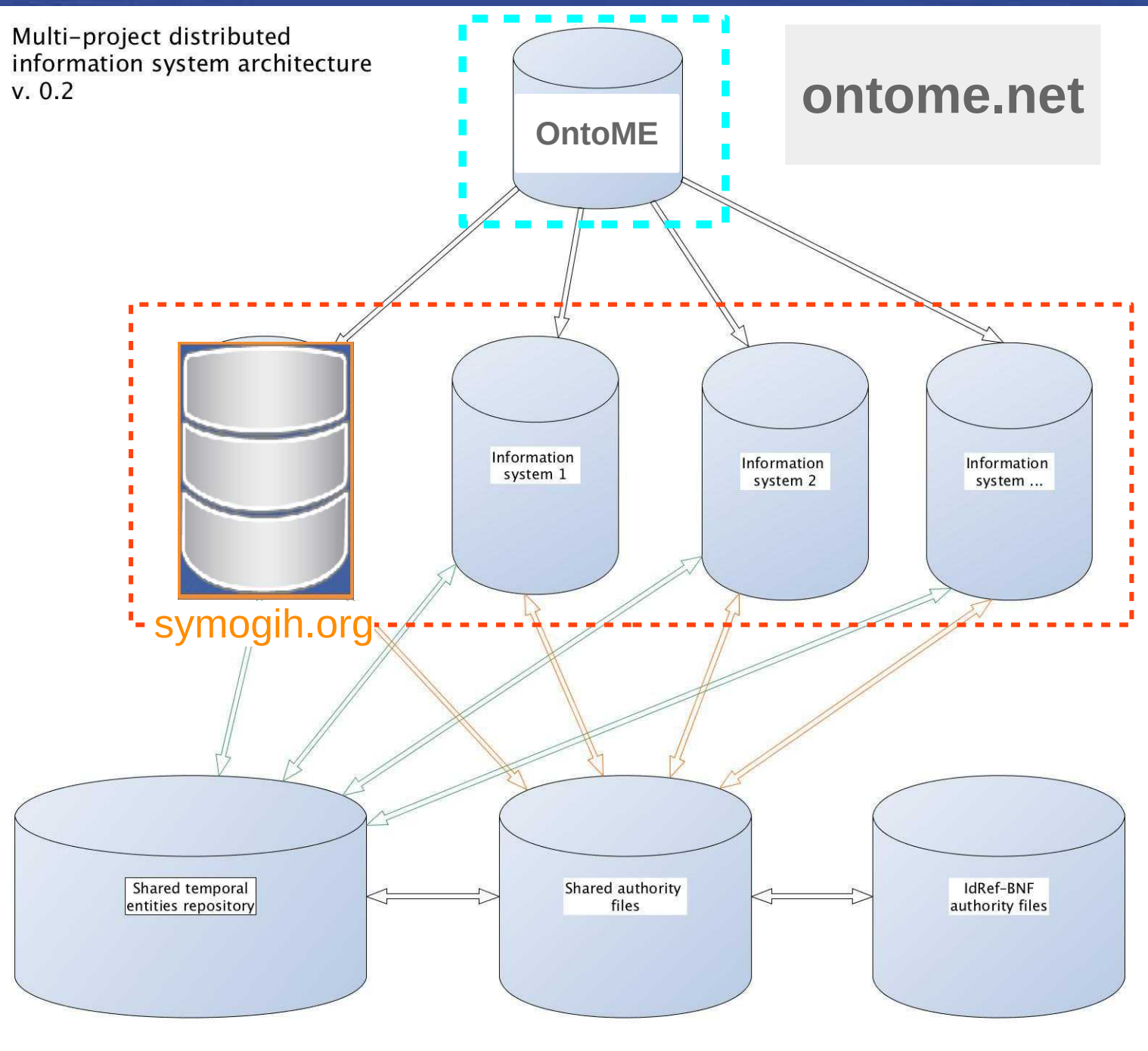
Research data

Interoperable research data

5.

A virtual environment for managing
application profiles and sub-domain extensions :


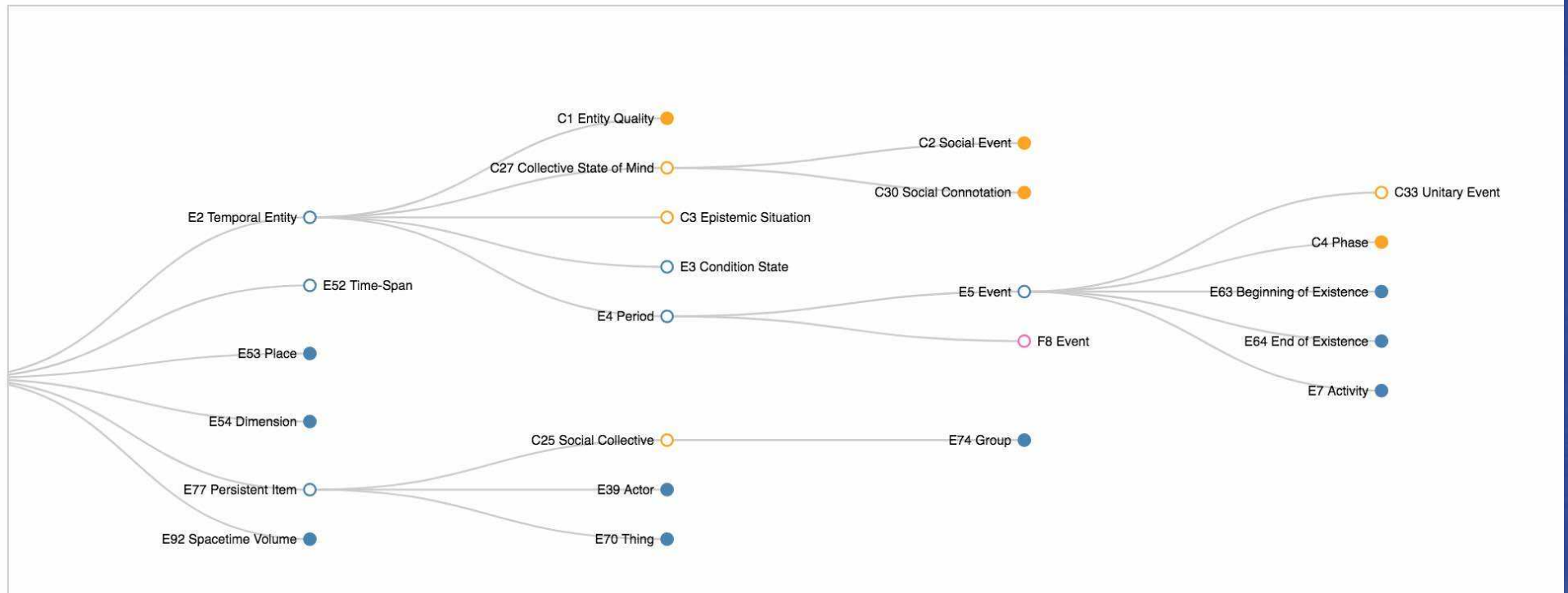
ontome.net

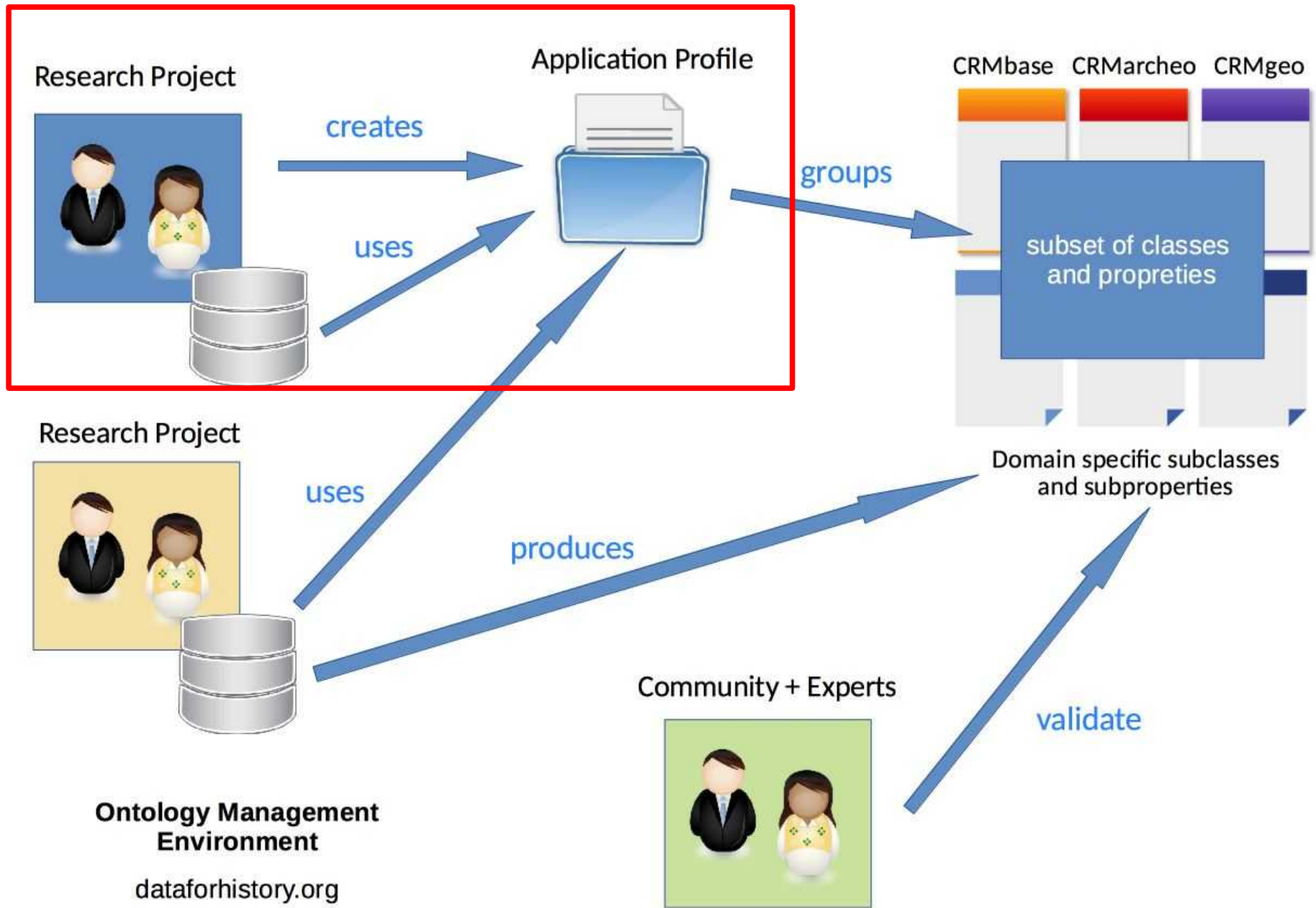


Classes tree

C2 Study (#424) ▾

Reset

 Use mouse wheel



ontome.net

Retrieve your project's application profiles from an API

<https://ontome.net/api/classes-profile.json?lang=en&available-in-profile=8>

```
5:
  pk_class: 61
  identifieur_in_namespace: "E67"
  class_standard_label: "Birth"
  fk_system_type: 9
  type_label: "Temporal Entity"
  root_namespace: "CIDOC CRM"
  profile_association_type: "selected"
  pk_profile: 1
  profile_label: "BHP new data model v. 0.1"
  pk_project: 1
  project_label: "BHP - symogih.org"

6:
  pk_class: 340
  identifieur_in_namespace: "histC7"
  class_standard_label: "Human being existence"
  fk_system_type: 9
  type_label: "Temporal Entity"
  root_namespace: "Data for history"
  profile_association_type: "selected"
  pk_profile: 1
  profile_label: "BHP new data model v. 0.1"
  pk_project: 1
  project_label: "BHP - symogih.org"
```

Geovistory

geovistory.com/projects/84760/edit

Home / Your Projects / Maritime history

All ship voyages

Date: Apr 2, 1595 AD

Activated Place: Jakarta ID (Geographical Place)

Value of Place at Date: 0 show details

geovistory.com

CESIUM Ion Data attribution

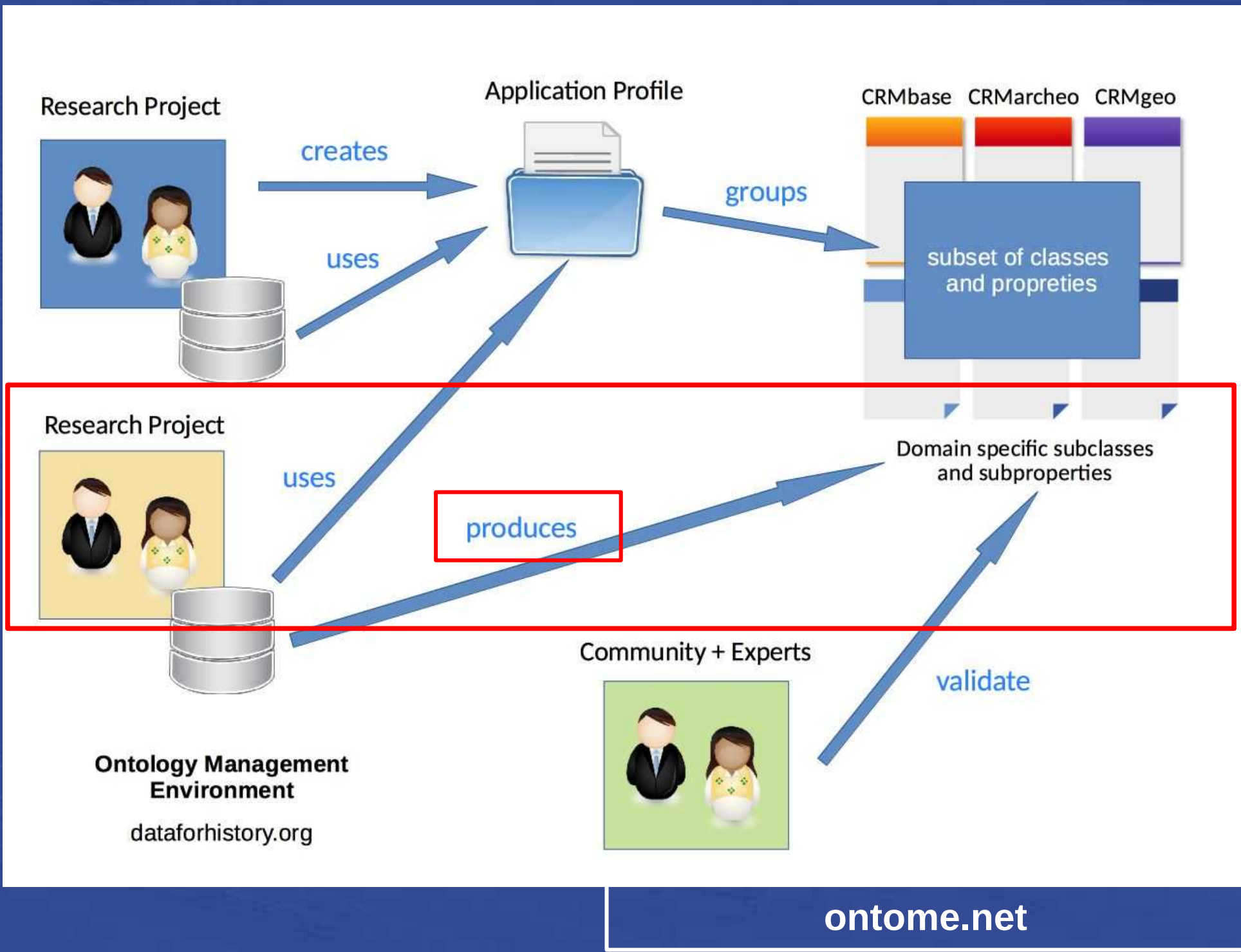
30 28 26 24 22 20 18 16 14 12 10 8 6 4 2 0

1640 1650 1660 1670 1680 1690 1700 1710 1720 1730 1740 1750

Active: Jakarta ID

feedback

Geovistory : a new VRE for the symogih.org project
developed by *kleiolab.ch* (Basel)



ontome.net

Foundational ontologies
& modelling best practices



Generic, domain related core ontology



Domain related extensions

Research agenda



Research specific data model

Research data

Maritime History:
<https://ontome.net/namespace/66>

Man-Made Object – E22

Ship – C2

C2 Ship

Subclass of: [E22 Man-Made Object](#)

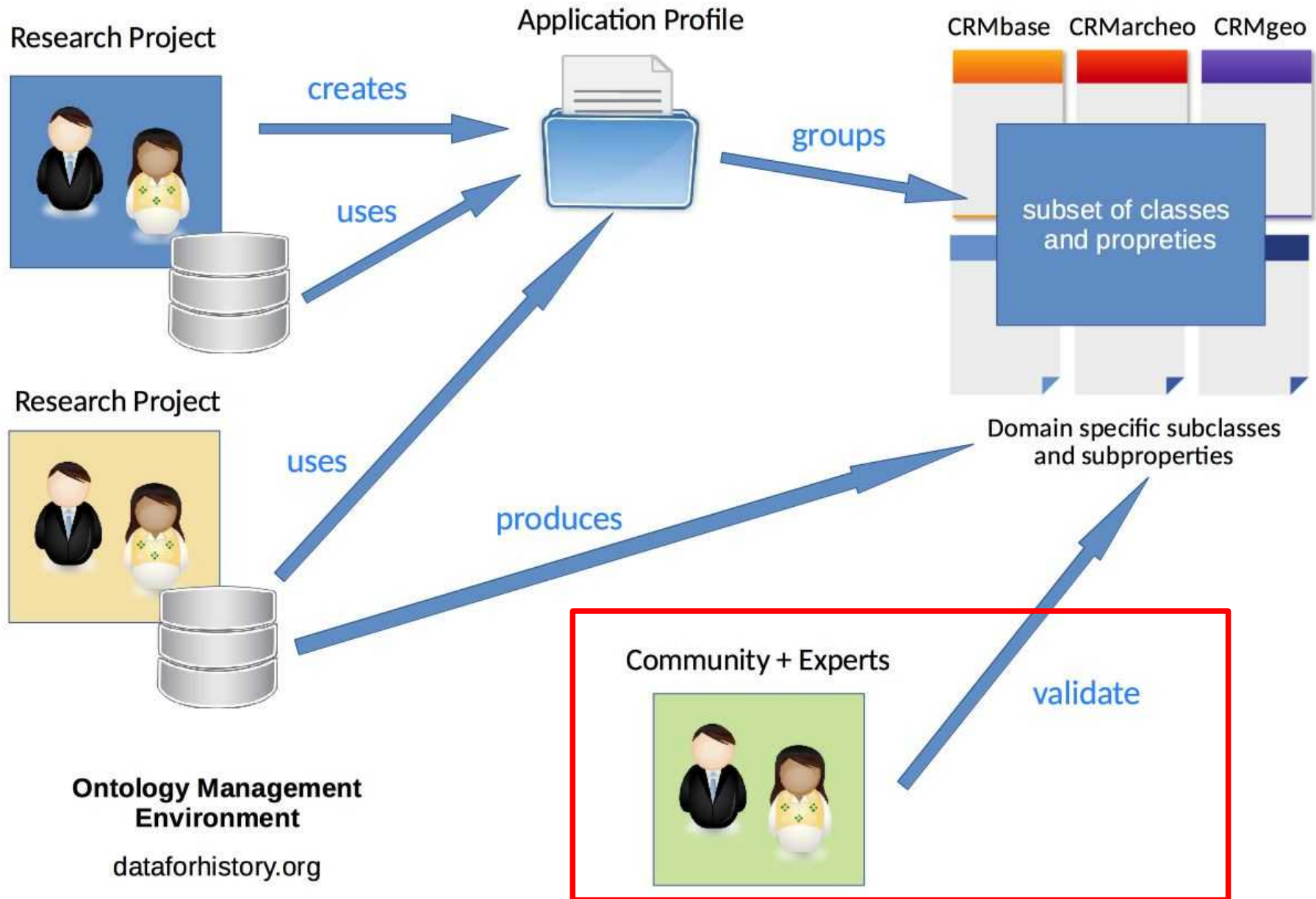
Scope note: Used to denote a watercraft that travels the world's oceans and other sufficiently deep waterways, carrying passengers or goods, or in support of specialized missions, such as defense, research and fishing.

Examples: tba

In First Order Logic: $C2(x) \supset E22(x)$

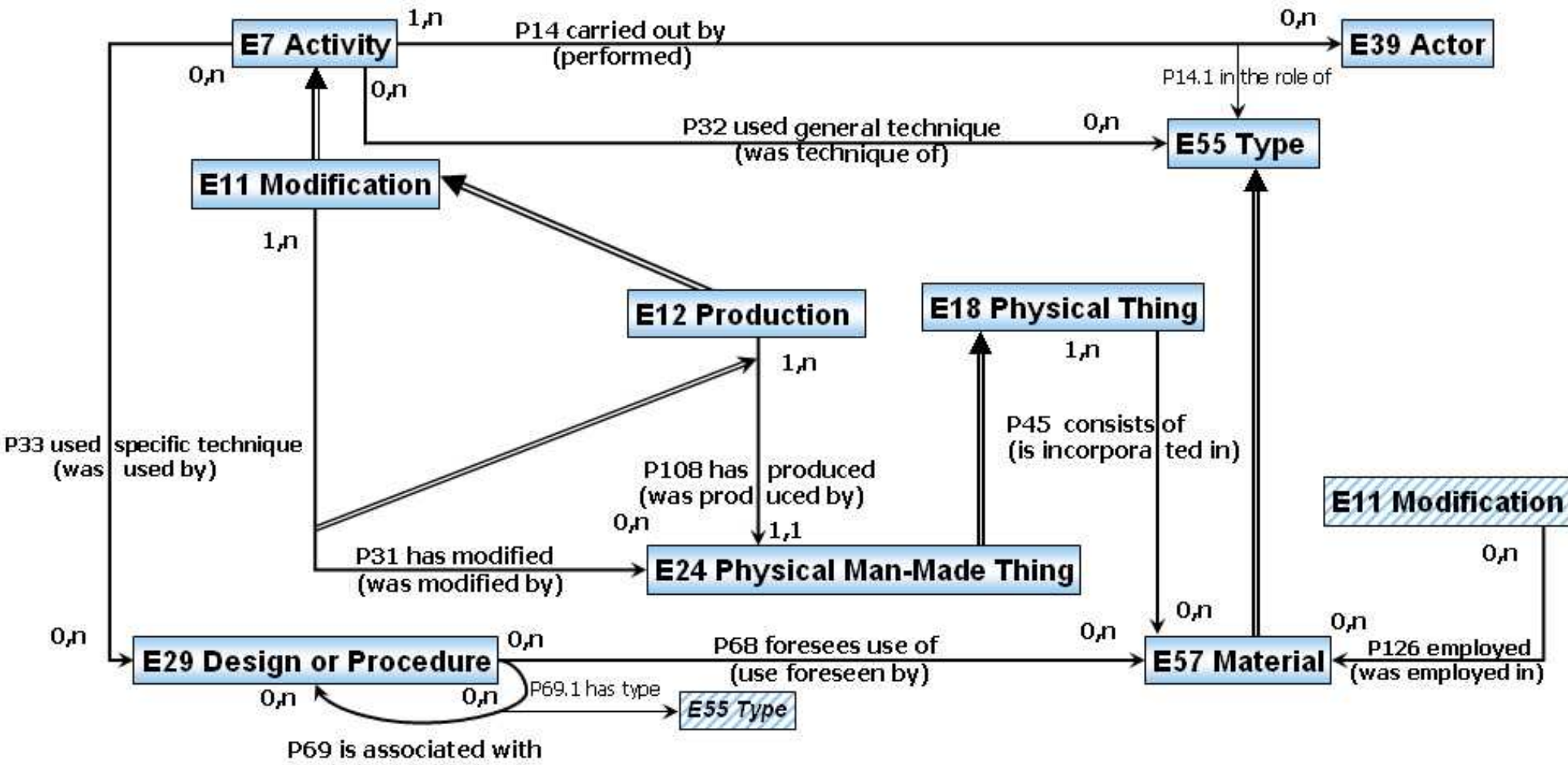
Outgoing properties: [P6 has ship type](#) → [C3 Ship type](#)

Incoming properties: [C1 Ship voyage](#) → [P3 carried out by](#)
[C12 Shipbuilding](#) → [P7 has built](#)



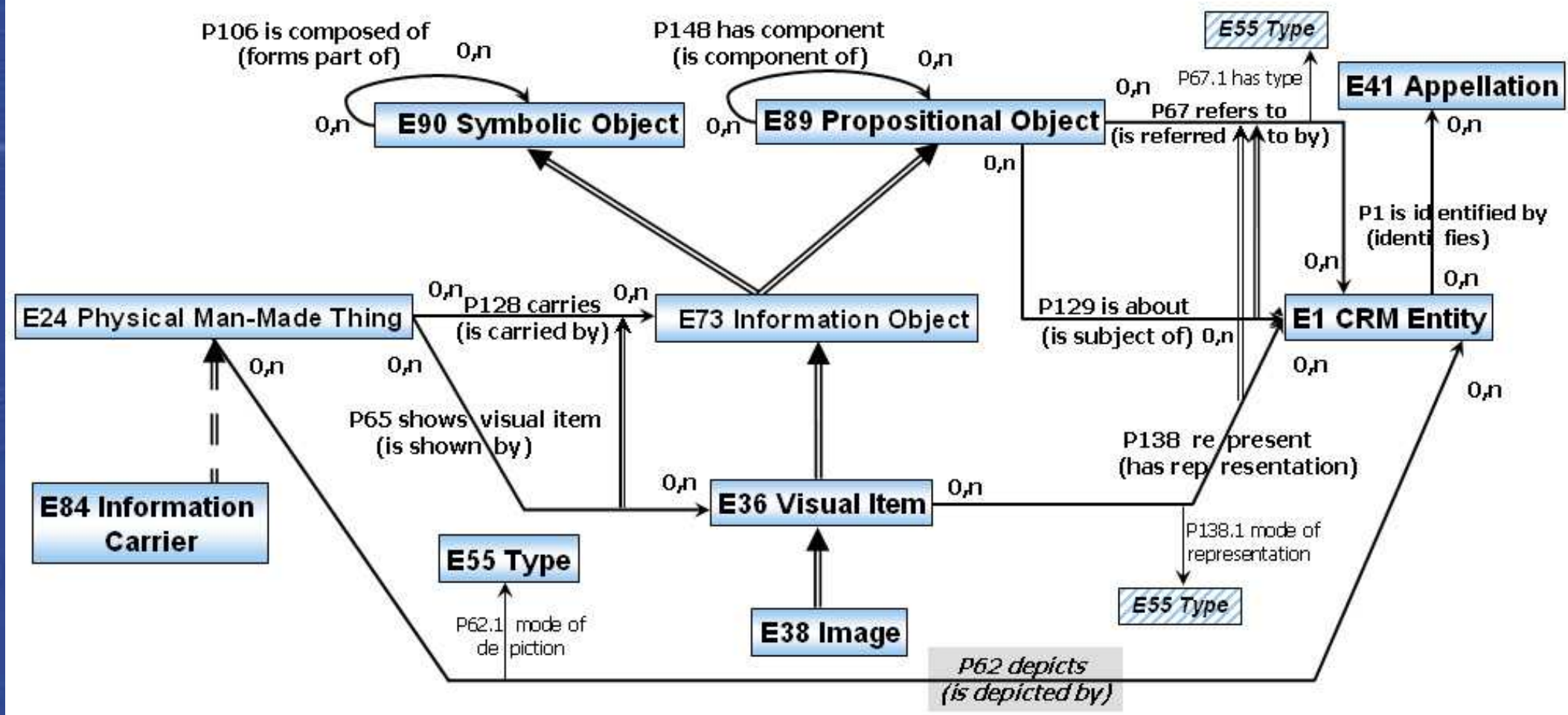
ontome.net

MATERIAL AND TECHNIQUE INFORMATION



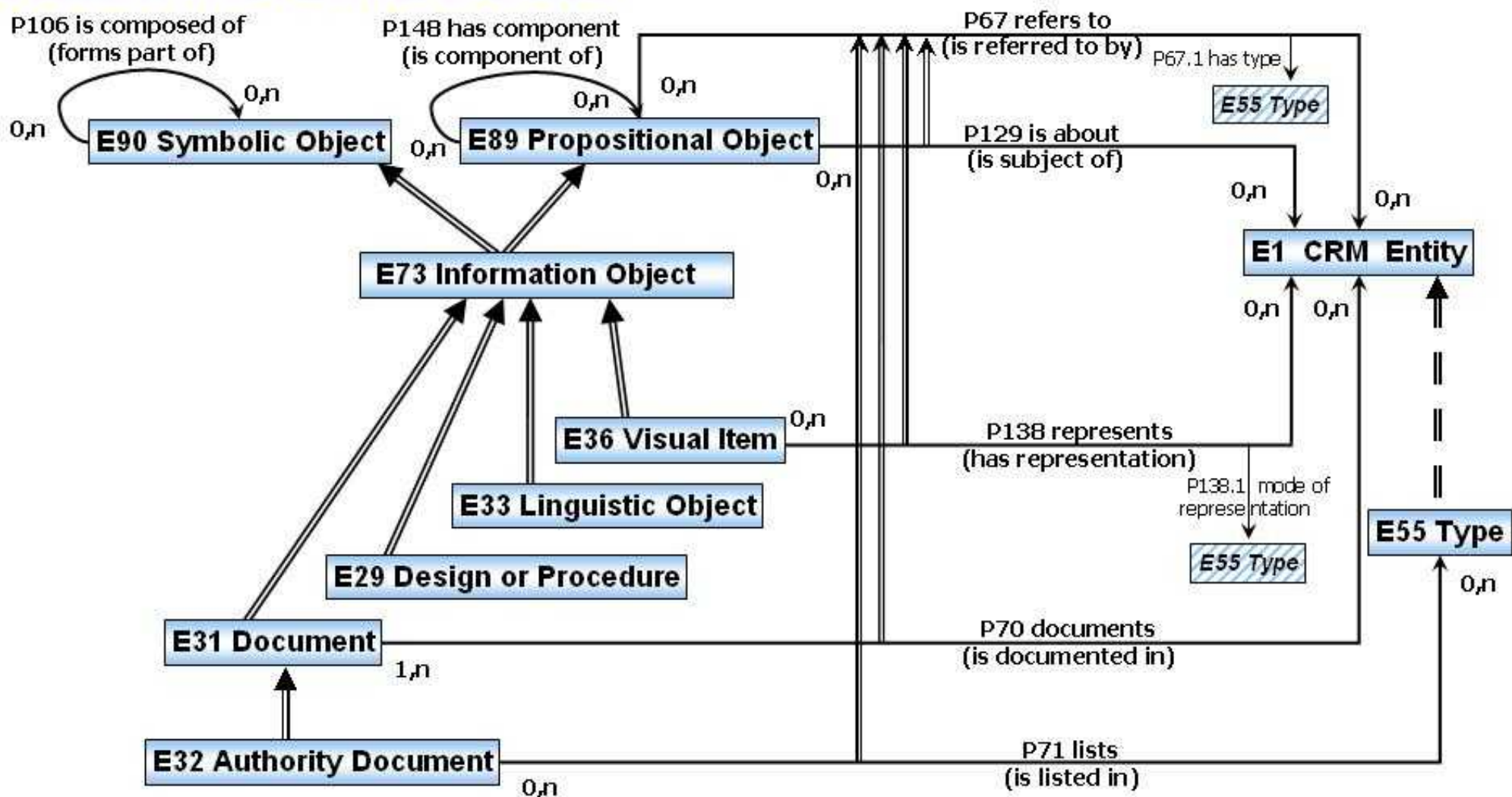
Functional overview: Material and Technique Information .

IMAGE INFORMATION, OBJECTS AND CARRIERS



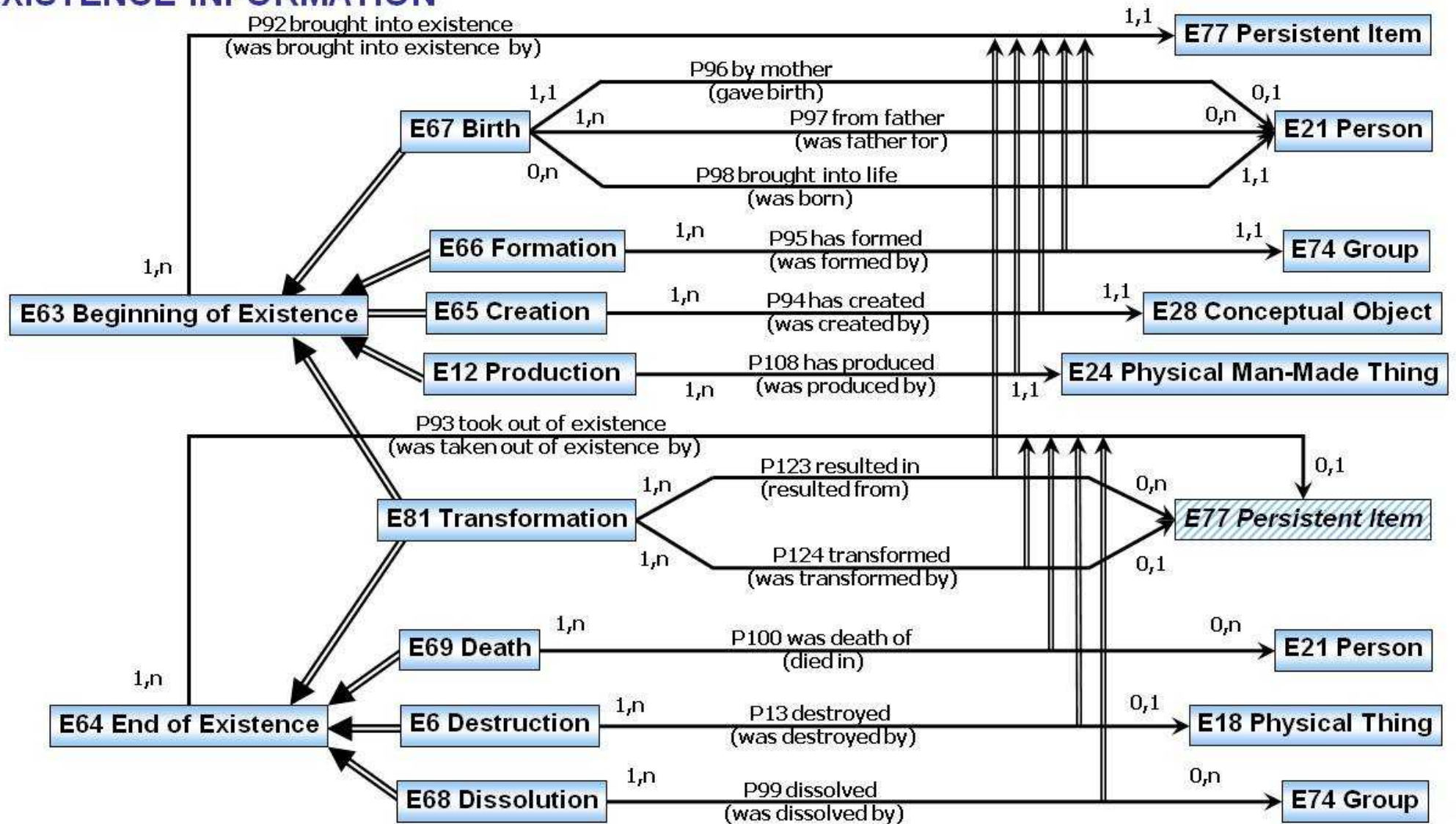
Functional overview: Image Information, Objects and Carriers .

DOCUMENTATION and REFERENCES



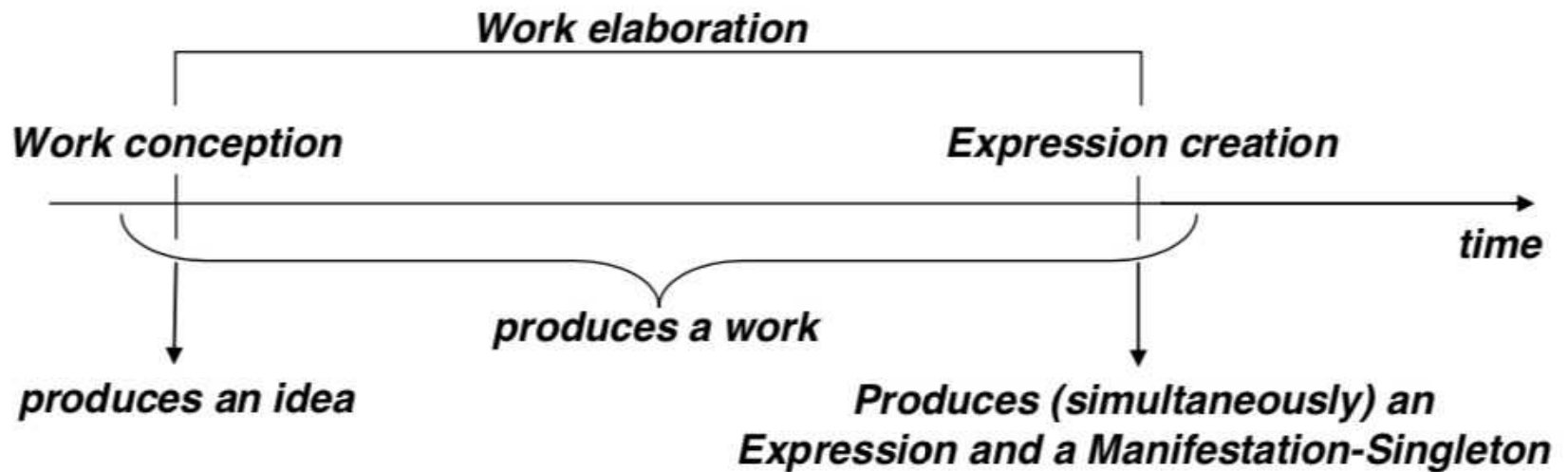
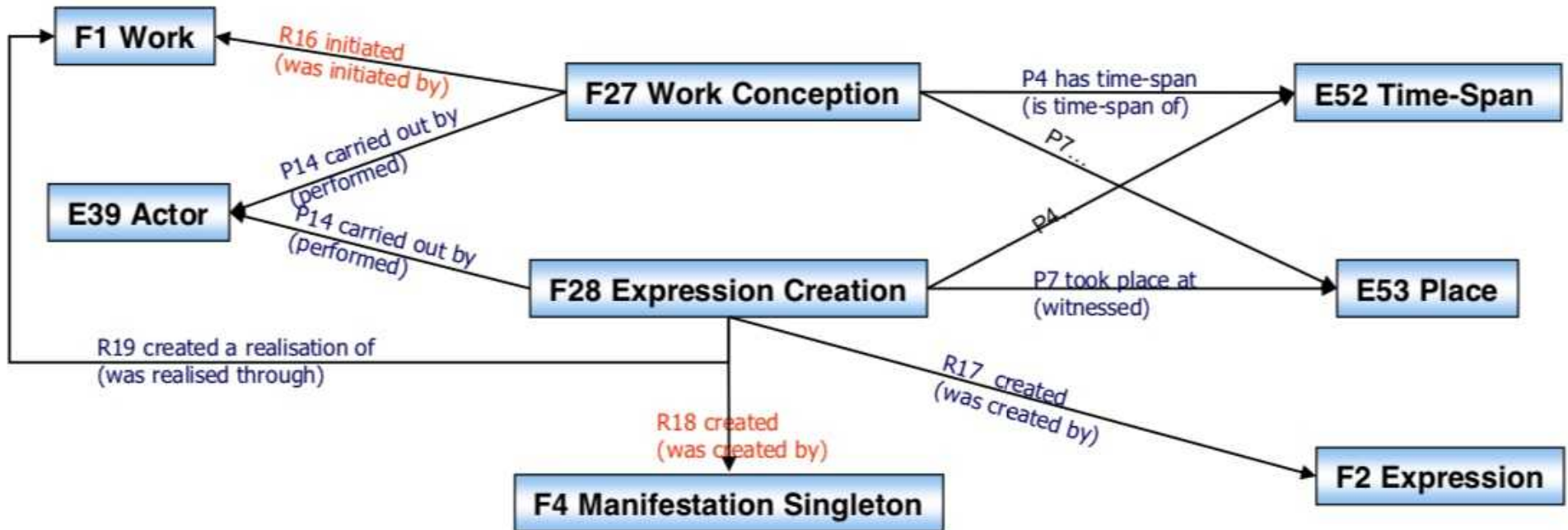
Functional overview: Documentation and References .

EXISTENCE INFORMATION



Functional overview: Existence Information .

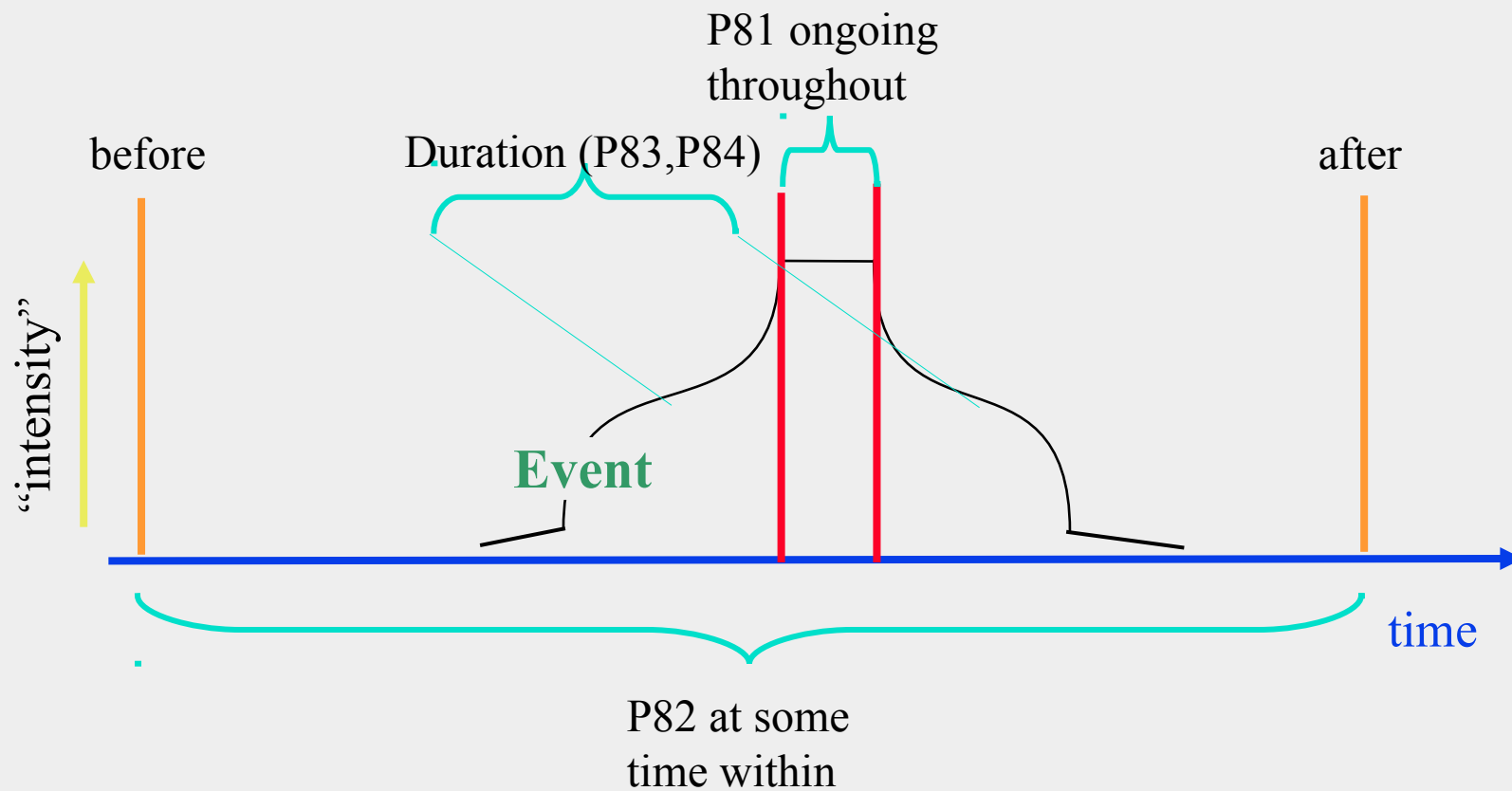
Work and Time



FRBRoo 2.4, Figure 1, page 14 – Releases

The CIDOC CRM

Time Uncertainty, Certainty and Duration

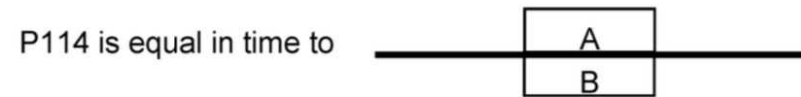


Stephen Stead (2008)

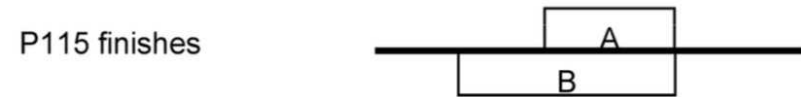
The CIDOC CRM

P114-120 'Allen' properties

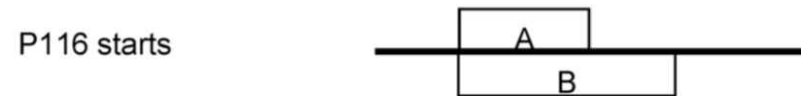
(James F. Allen)



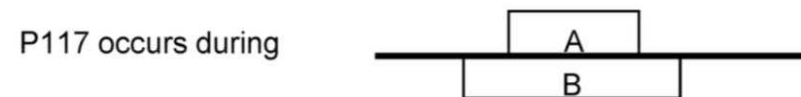
$$A_s = B_s \ \& \ A_e = B_e \Leftrightarrow (A_{ss} = B_{ss} \ \& \ A_{se} = B_{se}) \ \& \ (A_{es} = B_{es} \ \& \ A_{ee} = B_{ee})$$



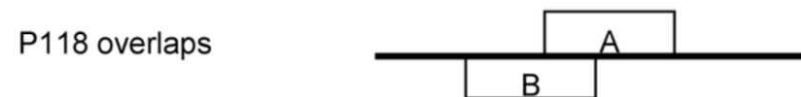
$$A_s > B_s \ \& \ A_e = B_e \Leftrightarrow (B_{ss} < A_{ss} \ \& \ B_{se} < A_{se}) \ \& \ (B_{es} = A_{es} \ \& \ B_{ee} = A_{ee})$$



$$A_e < B_e \ \& \ A_s = B_s \Leftrightarrow (A_{ss} = B_{ss} \ \& \ A_{se} = B_{se}) \ \& \ (A_{ee} < B_{ee} \ \& \ A_{es} < B_{es})$$



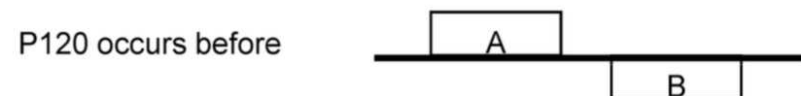
$$B_s < A_s \ \& \ A_e < B_e \Leftrightarrow (B_{ss} < A_{ss} \ \& \ B_{se} < A_{se}) \ \& \ (A_{es} < B_{es} \ \& \ A_{ee} < B_{ee})$$



$$B_s < A_s \ \& \ A_s < B_e \ \& \ B_e < A_e \Leftrightarrow (B_{ss} < A_{ss} \ \& \ B_{se} < A_{se}) \ \& \ (A_{ss} < B_{es} \ \& \ A_{se} < B_{ee}) \ \& \ (B_{es} < A_{es} \ \& \ B_{ee} < A_{ee})$$



$$A_e = B_s \Leftrightarrow A_{es} = B_{ss} \ \& \ A_{ee} = B_{se}$$



$$A_e < B_s \Leftrightarrow A_{es} < B_{ss} \ \& \ A_{ee} < B_{se}$$

J. Holmen et Ch.-E. Ore (2010)

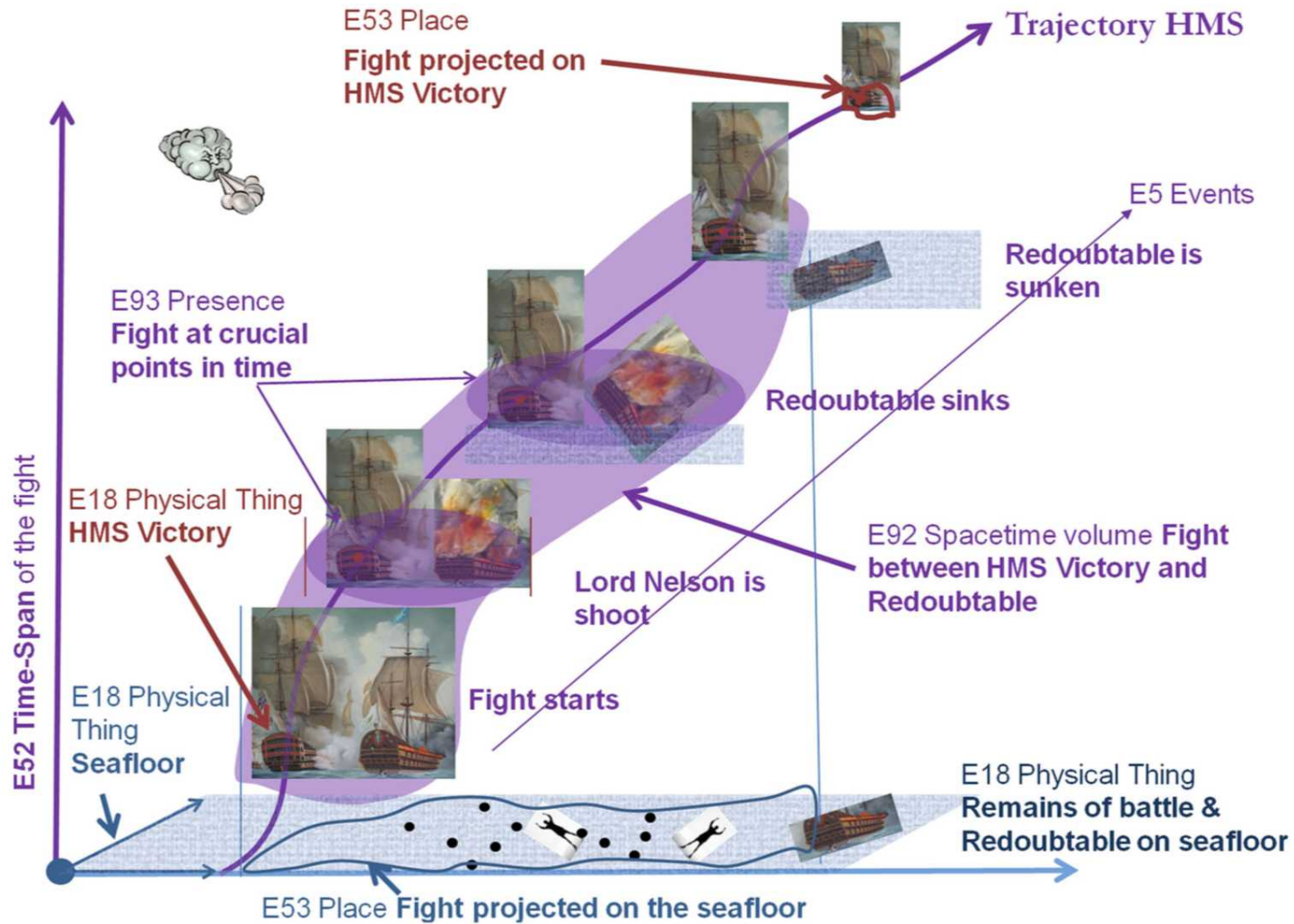
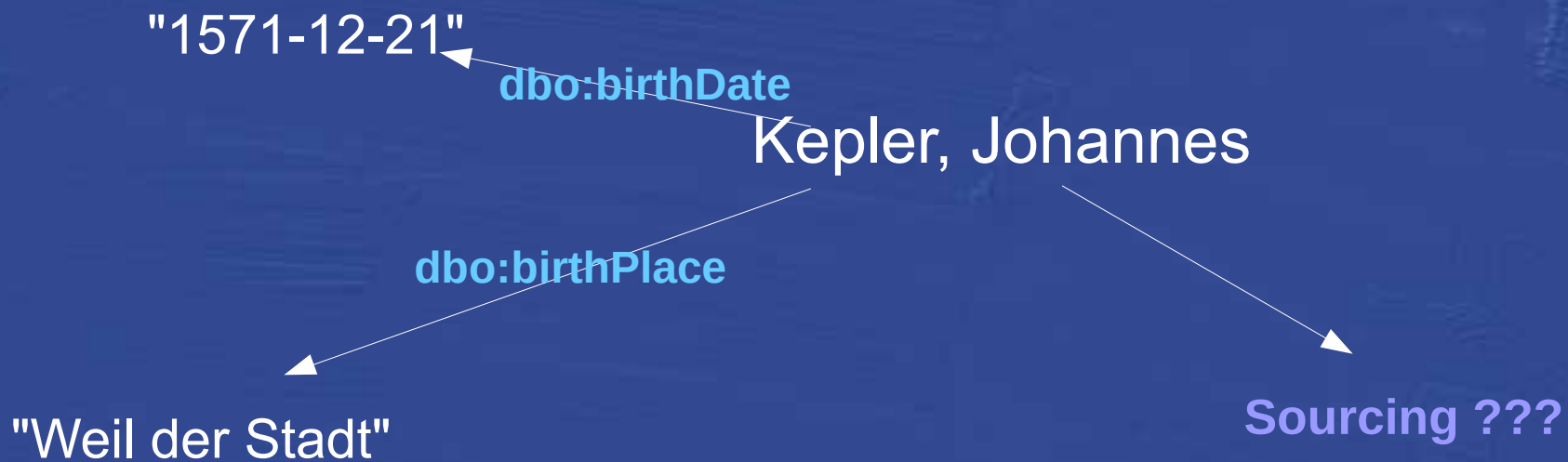


Fig. 2 The fight of the HMS Victory and the Redoubtable in the Battle of Trafalgar illustrating Spacetime volume (E92) and Presence (E93) and their projection to different Places (E53)

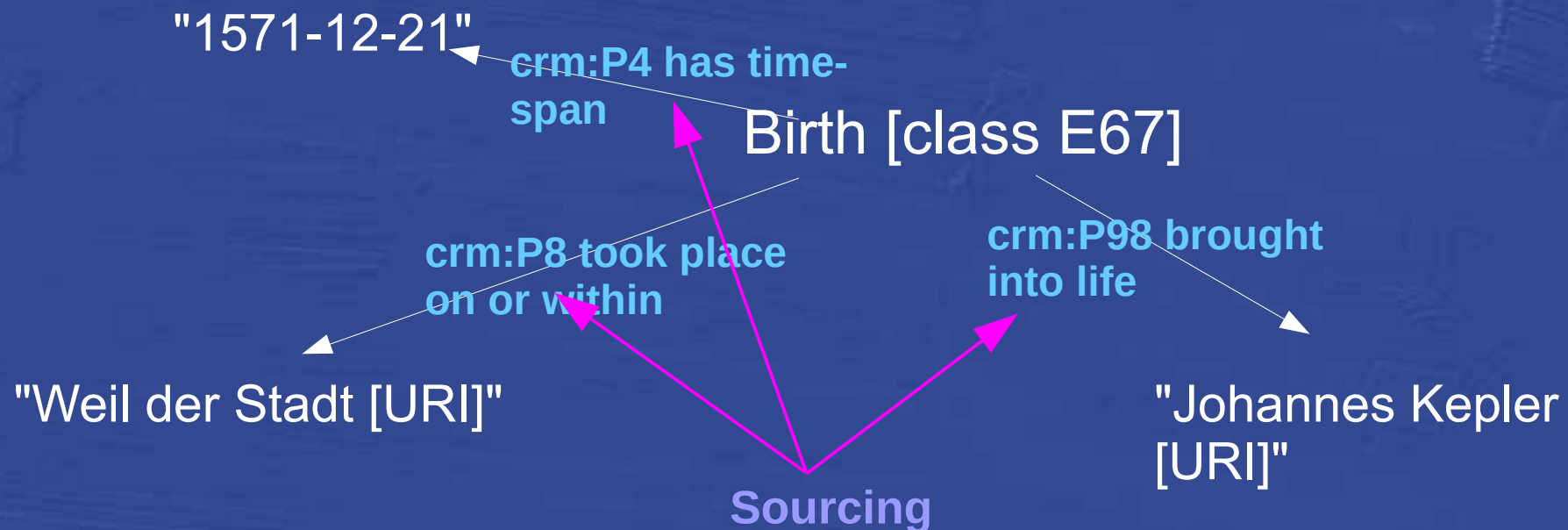
DOI 10.1007/s00799-016-0192-4

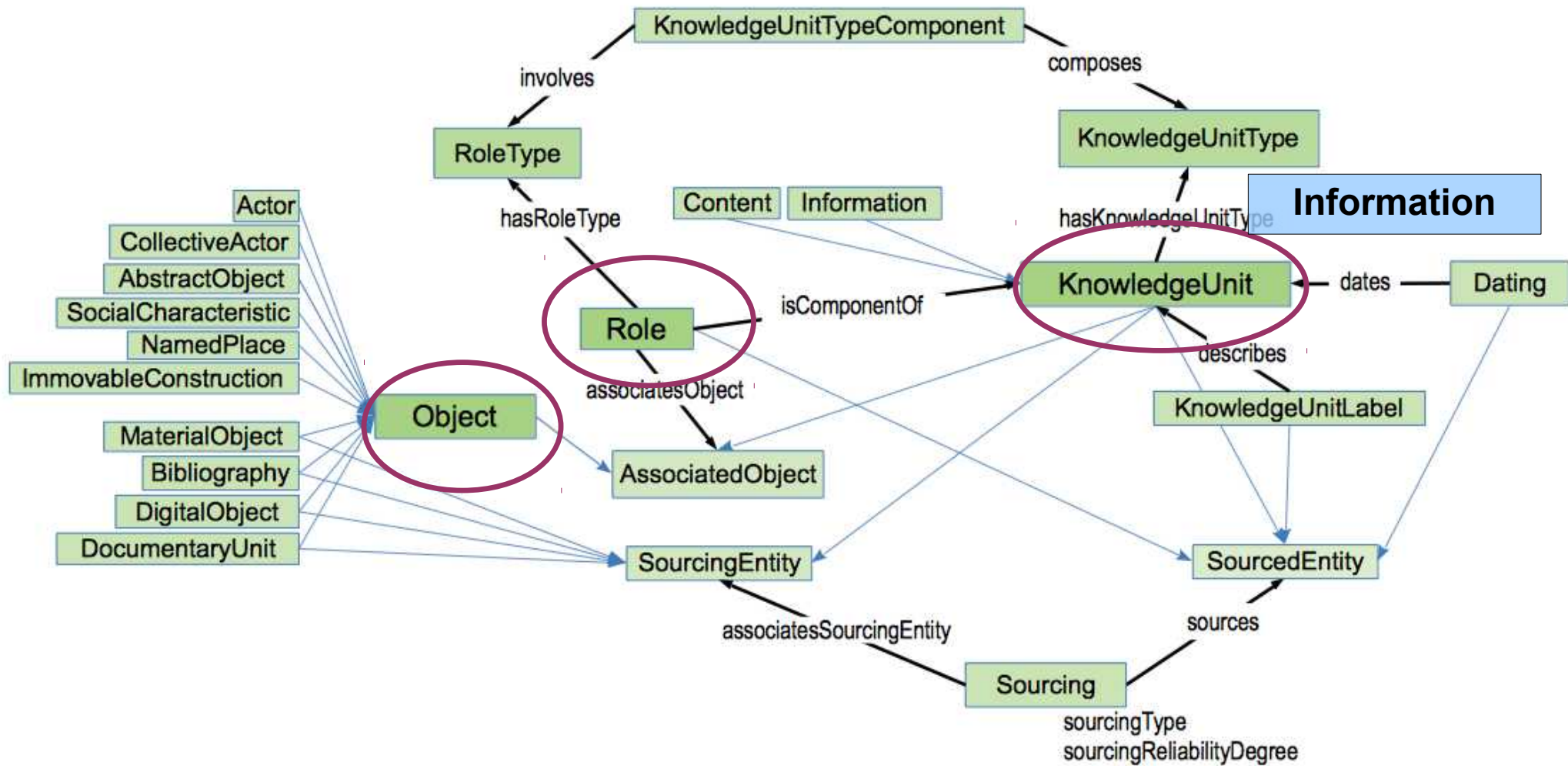
CRMgeo: A spatiotemporal extension of CIDOC-CRM Gerald Hiebel1 ·
Martin Doerr2 · Øyvind Eide3

Adopt a resource-centered model...



... or prefer a more robust event-centered model !





The symogih.org ontology

The definition of each instance of the data model is publicly available

SYMOGIIH
Références

[Accueil](#) [Documentation](#) [Membres](#)

<http://symogih.org>

Références

- Arborescence des classes de types d'unités de connaissances
- Types d'informations
- Types de contenus

Objets

- Acteurs
- Acteurs collectifs
- Objets abstraits
- Caractères sociaux

Classes de types d'

Chercher une classe

- Biographie
 - Enseignement -
 - Exercice d'une f
 - Fin de la vie
 - Liens acteurs - i
 - Localisation d'u
 - Rites sociaux
 - Vie militaire
 - Vie professionne

Enseignement

TyIn97

Exercer la fonction d'enseigner, avec indication de l'institution auprès de laquelle s'exerce l'enseignement et des matières enseignées.

Il s'agit d'un cas particulier du TyIn 'Exercice d'une fonction' : cf. Classe TyIn 'Exercice d'une fonction'.
Attention : ne pas renseigner le lieu si on peut localiser l'institution elle-même.

Liste des types de rôles associés

Libellé du type de rôle ^	Clé du TyRo	Description
concerner	TyRo21	Institution auprès de laquelle s'exerce l'enseignement. Ce rôle a été gardé pour être l'équivalent du TyIn7 : Exercice d'une fonction.
enseigné (être)	TyRo131	La matière enseignée (un objet abstrait). On peut en associer plusieurs si on enseigne en même temps plusieurs matières. En revanche, il faut créer plusieurs informations si les enseignements des différentes matières se succèdent ou si le contexte institutionnel est différent
exercé (être)	TyRo47	Qualification de l'enseignement : professeur, chargé de cours, etc. Ce rôle a été gardé pour être l'équivalent du TyIn7 : Exercice d'une fonction.
exercer	TyRo12	Ce rôle a été gardé pour être l'équivalent du TyIn7 : Exercice d'une fonction.
localiser	TyRo8	Ne pas renseigner si l'institution auprès de laquelle s'effectue l'enseignement est déjà localisée.
occasionner la fin	TyRo176	Associe l'information ou le AbOb qui explique la fin de l'enseignement
origine (être l')	TyRo16	Associe l'information (nomination, élection, ...) ou l'objet abstrait qui indiquent la cause de l'enseignement
typer	TyRo98	A utiliser dans le contexte de ce TyIn pour spécifier la nature de l'enseignement grâce à un AbOb (cours magistral, séminaire, etc.).

MCD disponible(s)

[Télécharger ce MCD](#)

Accueil

Actualités

Documentation

Membres

Références

- Arborescence des classes de types d'unités de connaissances
- Types d'informations
- Types de contenus

Objets

- Acteurs
- Acteurs collectifs
- Lieux
- Objets abstraits
- Caractères sociaux
- Formes concrètes

Galilei, Galileo - Enseigne : Mathématiques, auprès de : Université de Padoue

Info94542

Type d'information: [Enseignement](#) - TyIn97

Date: 1592

Composantes de l'information

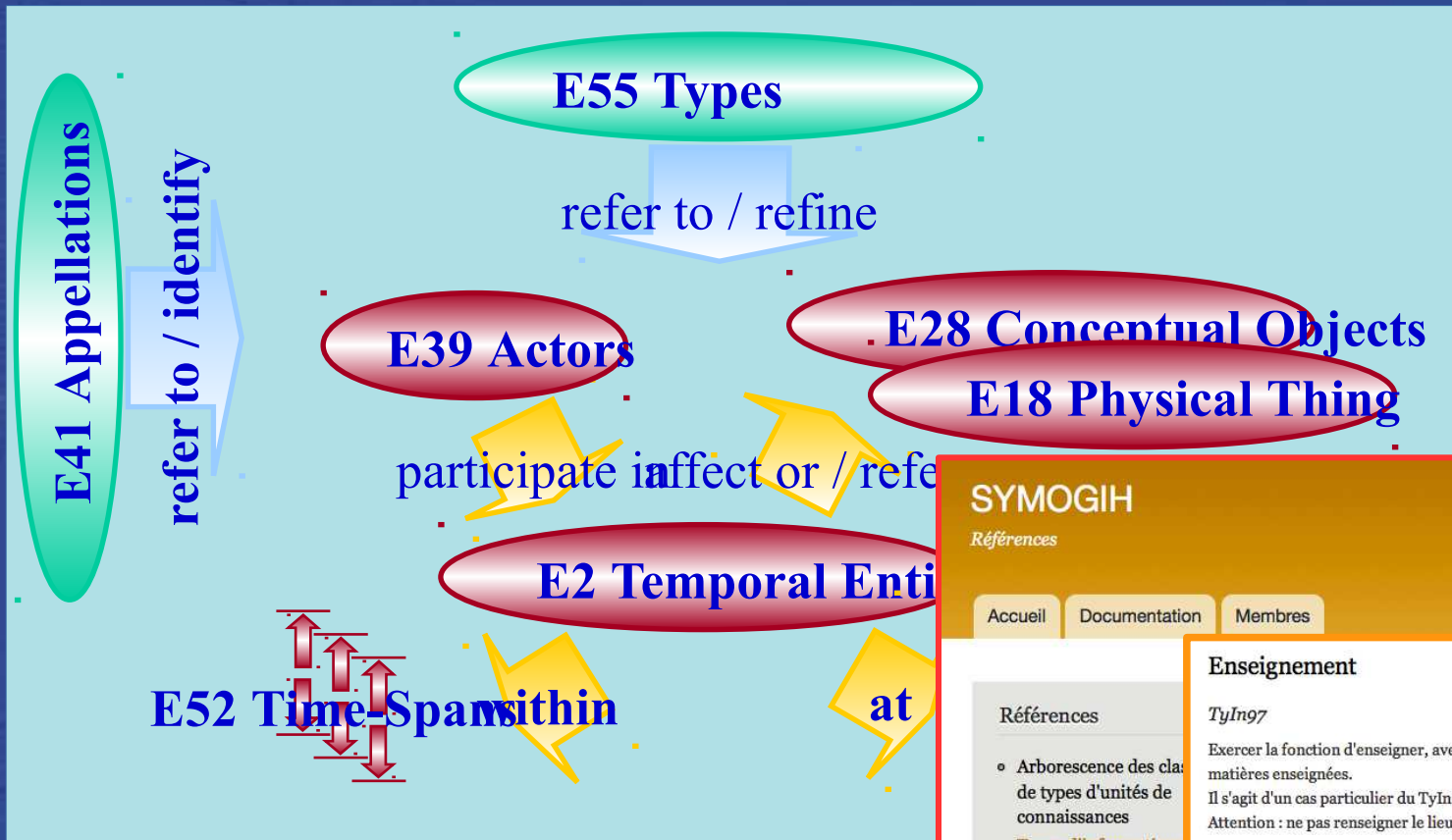
Rôles

Textes

Sources

Libellé de l'objet	Type de rôle	Clé du rôle
Galilei, Galileo	exercer	InRo261100
Université de Padoue	concerner	InRo261101
Mathématiques	enseigné (être)	InRo261102

Galileo Galilei taught mathematics at the University of Padua from 1592 and 1610



<http://symogih.org>

SYMOGIIH
Références

Accueil | Documentation | Membres

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exercé (être)	TyRo47	Qualification de l'enseignement : professeur, chargé de cours, etc. Ce rôle a été gardé pour être l'équivalent du TyIn7 : Exercice d'une fonction.
exercer	TyRo12	Ce rôle a été gardé pour être l'équivalent du TyIn7 : Exercice d'une fonction.
localiser	TyRo8	Ne pas renseigner si l'institution auprès de laquelle s'effectue l'enseignement est déjà localisée.
occasionner la fin	TyRo176	Associe l'information ou le AbOb qui explique la fin de l'enseignement
origine (être l')	TyRo16	Associe l'information (nomination, élection, ...) ou l'objet abstrait qui indiquent la cause de l'enseignement
typer	TyRo98	A utiliser dans le contexte de ce TyIn pour spécifier la nature de l'enseignement grâce à un AbOb (cours magistral, séminaire, etc.).

MCD disponible(s)
Télécharger ce MCD

symogih.org and the CRM :
extending the standard
for geo-historical projects'
data production

Project specific websites : Professeurs de droit

SYMOGIH

Références

SIPROJURIS

Le corpus » Sources dépouillées Contributeurs Statuts

Système d'information des professeurs de droit (1804-1950)



LES ENSEIGNANTS

VOIR LA LISTE

<http://siprojuris.symogih.org>

Défi données MaDICS-ADOC 2018

tinyurl.com/data-challenge-2018




Enrichir et exploiter un corpus de données historiques
publiées sous forme de LOD.

Le projet *SIPROJURIS*.



Système d'information des professeurs de droit (1804-1950)

SIPROJURIS

Bienvenue sur le site du projet SIPROJURIS.

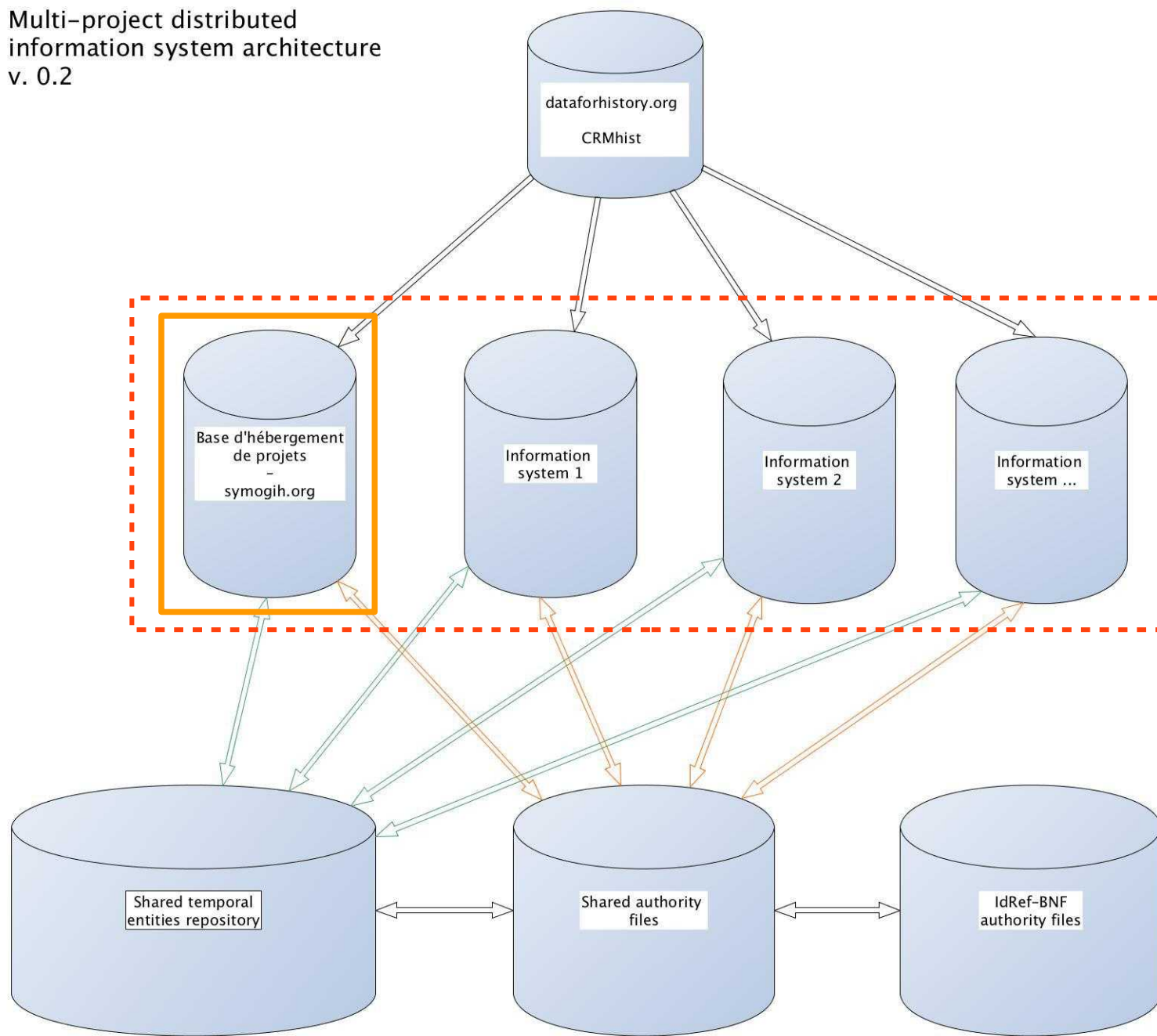


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LOIS ET STATUTS
DE L'UNIVERSITÉ ROYALE DE FRANCE



<http://siprojuris.symogih.org>

Multi-project distributed
information system architecture
v. 0.2



Kepler, Johannes

<http://symogih.org/resource/Actr195>

Actr195

Année de naissance: 1571 - Année de mort: 1630

Biographie – documentation

Biographie

Informations

Contenus

Carte

Documentation

Liens

Date	Ressource
2005	Depondt, Philippe / Véricourt, Guillemette de, Kepler. L'ort Éditions du Rouergue, 2005)
2003	Bucclantini, Massimo, Galileo e Keplero. Filosofia, cosmol Einaudi, 2003)
1979	Simon, Gérard, Kepler: astronome, astrologue (Paris, Galli

Affichage de 1 à 3 sur 3

Kepler, Johannes

Actr195

Année de naissance: 1571 - Année de mort: 1630

Biographie – documentation

Biographie

Informations

Contenus

Carte

Documentation

Liens

Idref – URL identifiant un objet : **026947676**

Autorités BnF – identifiant pérenne : **cb11909597m**

DBPedia Live – URL de ressource : **Johannes_Kepler**

owl:sameAs



Kepler, Johannes (1571-1630)

<http://www.idref.fr/autorites/autorites.html>



← Précédent

Suivant →

026947676

Lien permanent

<http://www.idref.fr/026947676>

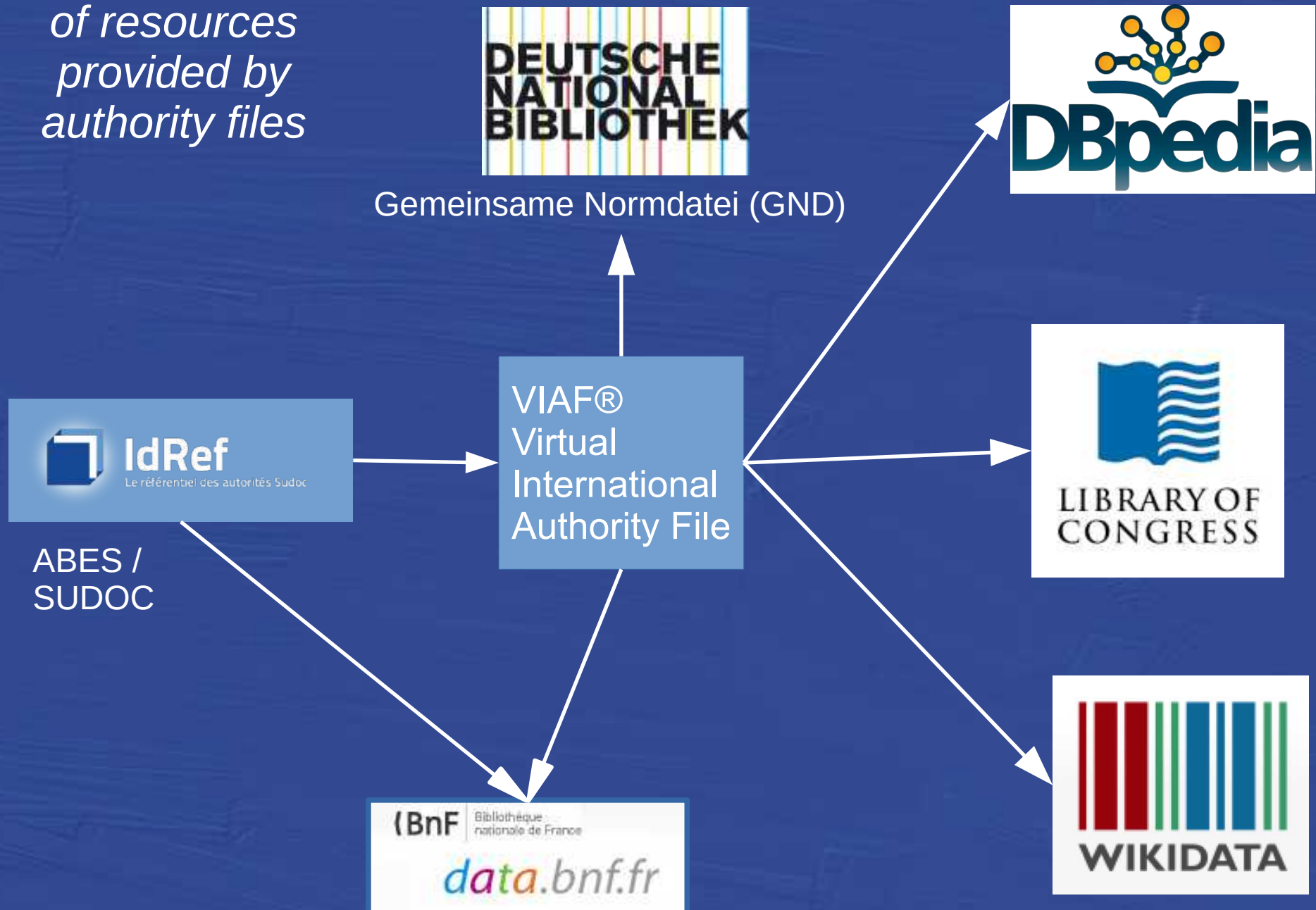
Notice de type
Personne

Forme retenue

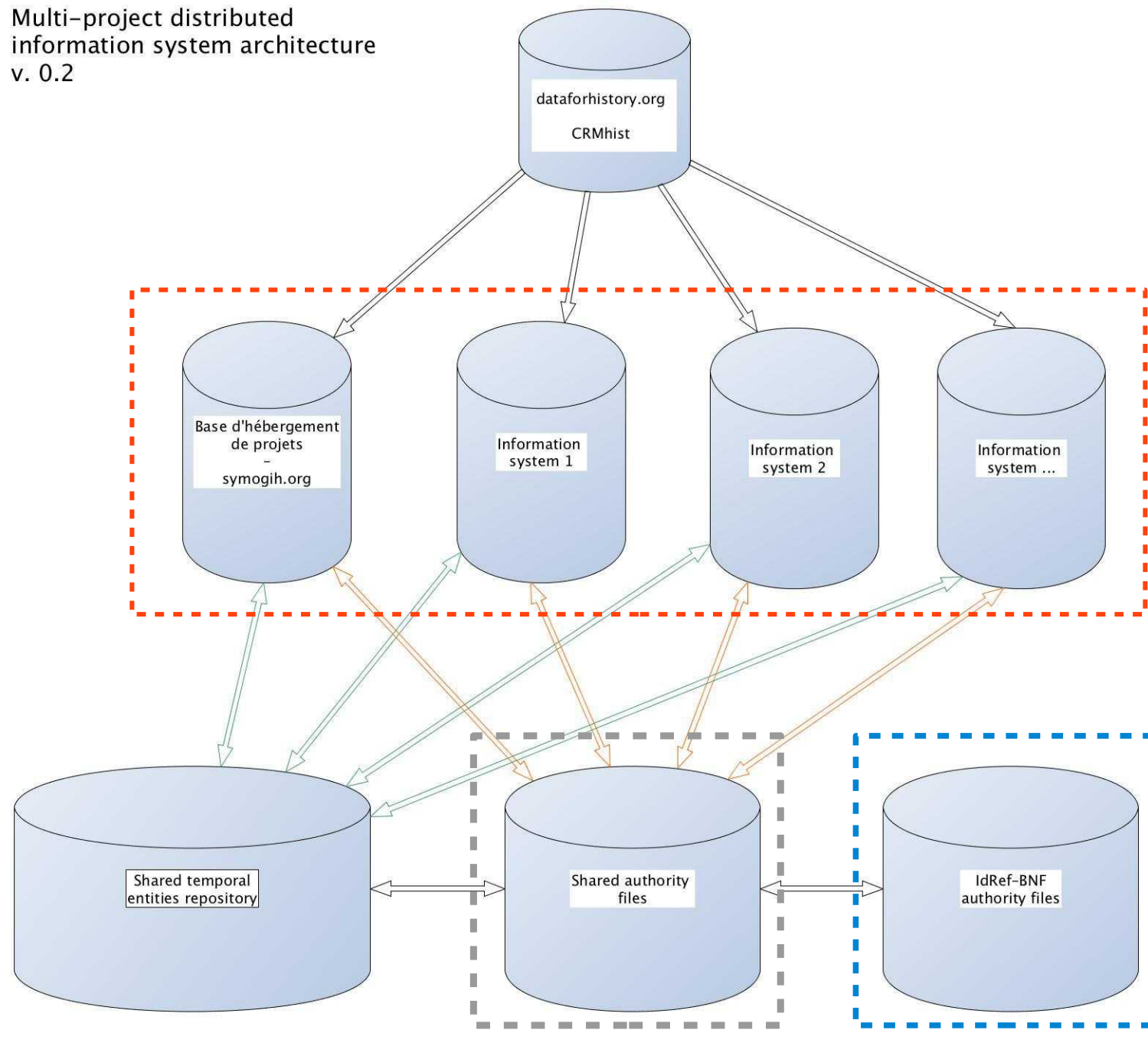
Kepler, Johannes (1571-1630)

Interlinking URIs of
resources

*Interlinking the URIs
of resources
provided by
authority files*



Multi-project distributed
information system architecture
v. 0.2



dataforhistory.org